

SIC BROKERAGE LTD.

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(Member of the Ghana Stock Exchange)

SGSE

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI rebounds with a 15.47 point gain, closes at 2,511.65 points; returns 2.77% YTD.

The benchmark index (GSE-Composite Index) of the Ghana – Stock Exchange gained 15.47 points to close at 2,511.65 – points, representing a 2.77% YTD return, while the GSE – Financial Stocks Index recorded no change to close the – day at 1,677.35 points, representing a YTD return of -18.28%.

Benso Palm Plantation PLC. (BOPP) gained GH¢1.11 while Scancom PLC. (MTNGH) rose by GH¢0.01 to close the day with GH¢14.11 and GH¢1.09 respectively. However, the were no decliners in today's trading day. Market Capitalization increased by GH¢161.53 million closing the day at GH¢65.79 billion.

Total shares traded were 179,581 valued at GH \not{e} 200,015.42, across thirteen (13) equities. Scancom PLC. (MTNGH) topped the trading chart with 173,350 shares valued at GH \not{e} 189,118.00, representing 94.55% of the total value traded. This was followed by Cal Bank PLC. (CAL) trading 5,006 shares, valued at GH \not{e} 2,503.00, representing 3.99% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,511.65	2,496.18
YTD (GSE-CI)	2.77%	2.14%
GSE-FINANCIAL STOCK INDEX	1,677.35	1,677.35
YTD (GSE-FSI)	-18.28%	-18.28%
MARKET CAP. (GH¢ MN)	65,787.12	65,625.59
VOLUME TRADED	179,581	283,113
CHANGE	-36.57%	
VALUE TRADED (GH¢)	200,015.42	181,769.45
CHANGE	10.04%	
Source: Ghana Stock Exchange, SBL Research		

20.00% 10.00% 10.00% -10.00% -20.0%

STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,179
VALUE TRADED (YTD)	GH¢1,254,737.20

SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)	
MTNGH	173,350	189,118.00	
CAL	5,006	2,503.00	MTN
BOPP	565	7,972.15	
PBC	250	5.00	94.55%
ETI	150	22.50	74.33/0

GAINERS			
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
BOPP	14.11	1.11	84.44%
MTNGH	1.09	0.01	23.86%

in DECLINER			
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

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30TH MAY, 2023