

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: Share volumes see surge as GSE-CI gains 30.47 points to close at 6,095.57 points; YTD return reads 24.69%.

The GSE Composite Index advanced 30.47 points to 6,095.57 points with its Year-To-Date return (YTD) closing at 24.69%, while the Financial Stock Index also gained 12.83 points to close at 3,112.17 points with a 30.72% YTD return.

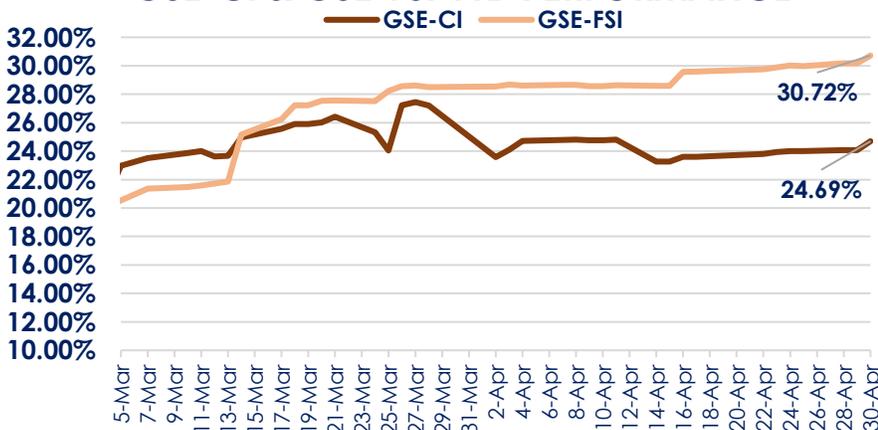
The overall market capitalization was up GHS 369.34 million to close at GHS135.97 billion. There was a jump in market activity as volume of shares traded rose 94.88% to 341,936 culminating in a total trade value of GHS 15,201,163.98. MTNGH and SOGEGH recorded gains to close at GH¢3.02 and GH¢1.76 respectively. GLD continued the week's declining run to close lower at GH¢450.45.

Among the top five traded equities, ETI led with 199,183 shares valued at GHS175,281.04. Other stocks in the top 5 trade activity pile were CAL, GLD, SOGEGH and MTNGH in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,095.57	6,065.10
YTD (GSE-CI)	24.69%	24.07%
GSE-FINANCIAL STOCK INDEX	3,112.17	3,099.34
YTD (GSE-FSI)	30.72%	30.18%
MARKET CAP. (GH¢ MN)	135,974.37	135,605.03
VOLUME TRADED	341,936	175,461
CHANGE	94.88%	
VALUE TRADED (GH¢)	15,201,163.98	1,531,279.84
CHANGE	892.71%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	3.02	0.02	20.80
SOGEGH	1.76	0.16	17.33

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	450.45	-3.05	15.35

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
ETI	199,183	175,281.04
CAL	79,636	51,763.40
GLD	33,091	14,905,947.22
SOGEGH	18,951	33,353.76
MTNGH	9,287	28,024.00

**98.06%****UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
FML	Final	GHS0.08	11 TH JULY, 2025

SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.