

**EQUITY MARKET HIGHLIGHTS: GSE-CI plummets 70.12pts to close trading at 2,359.43 points; returns -3.46% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange recorded a sharp decline of 70.12 points at the end of today's session translating into a YTD return of -3.46%. The GSE Financial Stocks Index on the other hand remained unchanged, closing at 2,040.96 points representing a YTD return of -0.57%.

TotalEnergies Marketing Ghana PLC. (TOTAL) closed the session higher as it gained GH¢0.05 to close trading at GH¢4.06 per share. Scancom PLC. (MTNGH) dropped GH¢0.06 to close trading at GH¢0.82 per share. Market Capitalization for the day decreased by GH¢731.84 million to settle at GH¢63.76 billion.

The total volume traded was up 1105.50% from 24,687 shares to 297,602 shares and was traded across ten (10) counters. The total value traded was also up 891.56% totaling GH¢495,978.59. GOIL Company Limited (GOIL) topped the trading chart with 142,297 shares valued at GH¢241,904.96. This was followed by Scancom PLC (MTNGH) trading 102,831 shares valued at GH¢84,491.28.

EQUITY UNDER REVIEW: Scancom PLC (MTN)

Share Price	GH¢0.82
Price Change (YtD)	-6.82%
Market Capitalization	GH¢10,078.19 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	34,163
Value Traded (YtD)	GH¢ 565,252

SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,359.43	2,429.55	70.12pts
YTD (GSE-CI)	-3.46%	-0.59%	486.44%
GSE-Financial Stock Index	2,040.96	2,040.96	0.00pts
YTD (GSE-FSI)	-0.57%	-0.57%	0.00%
Market Cap. (GH¢ MN)	63,763.25	64,495.09	-731.84
Volume Traded	297,602	24,687	1105.50%
Value Traded (GH¢)	495,978.59	50,020.26	891.56%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GOIL	142,297	241,904.90
MTNGH	102,831	84,491.28
TOTAL	41,152	167,077.12
CPC	8,013	160.26
CAL	2,992	1,675.52

**48.77%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	28.00%	27.00%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

GAINER AND DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TOTAL	4.06	4.01	0.05	1.50%
MTNGH	0.82	0.88	-0.06	-6.82%

GSE-CI & GSE-FSI YTD PERFORMANCE