

EQUITY MARKET HIGHLIGHTS: GSE-CI closes unchanged at 2,444.16; returns -12.37%.

The GSE-CI closed flat at the end of trading on Thursday to close at 2,444.16 points representing a YTD return of -12.37%. The GSE Financial Stock Index (GSE-FSI) similarly recorded no change, closing at 2,053.05 points and representing a YTD return of -4.59%.

At the close of trading today, no counter recorded any price changes. Market Capitalization for the day settled at GH¢64.51 billion.

A total of 172,553 shares were traded across sixteen (16) counters. The total value traded decreased by 89.31% totaling GH¢232,810.75. Scancom PLC (MTNGH) emerged as the most traded stock at the close of the trading session and making up 56.68% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,135,952
Value Traded (YtD)	GH¢1,179,949,309

SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES


Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,444.16	2,444.16	0.00pts
YTD (GSE-CI)	-12.37%	-12.37%	0.00%
GSE-Financial Stock Index	2,053.05	2,053.05	0.00pts
YTD (GSE-FSI)	-4.59%	-4.59%	0.00%
Market Cap. (GH¢ MN)	64,509.97	64,509.97	0.00
Volume Traded	172,553	76,496	125.57%
Value Traded (GH¢)	232,810.75	2,177,195.67	-89.31%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	149,962	131,966.56
TOTAL	10,278	41,112.00
BOPP	7,500	57,375.00
ETI	3,170	475.50
SOGEGH	497	497.00



56.68%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	November 2022	50.3%	40.4%
Reference rate	December 2022	32.83%	30.56%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE

