

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged for three consecutive days to close at 2,463.27; returns -11.69% YTD.**

Another lackluster session was witnessed at the Ghana Stock Exchange (GSE) on Tuesday as the GSE-Composite Index (GSE-CI) on a three-day running did not record any change at the close of the trading session. The GSE-CI did not record any change to close trading at 2,463.27 points representing a YTD return of -11.69%. The GSE-FSI also maintained its level to close at 2,076.84 points, translating into a YTD return of -3.49%.

NewGold (GLD) ended today's trading session as the sole decliner as it moved down by GH¢9.00 to close at GH¢256.80. Market capitalization for the day settled at GH¢64.82 billion.

A total of 33,065 shares were traded across seventeen (17) counters. These trades cumulated in a turnover of GH¢1,999,058.91. Scancom PLC. (MTNGH) emerged the most traded stock at the close of trading session, accounting for 70.03% of overall trade volume, whilst NewGold (GLD) accounted for 98.79% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,408,271
Value Traded (YtD)	GH¢1,170,252,454

**SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES**

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,463.27	2,463.27	0.00pts
YTD (GSE-CI)	-11.69%	-11.69%	0.00%
GSE-Financial Stock Index	2,076.84	2,076.84	0.00pts
YTD (GSE-FSI)	-3.49%	-3.49%	0.00%
Market Cap. (GH¢ MN)	64,821.04	64,847.14	-26.10
Volume Traded	33,065	14,687	125.13%
Value Traded (GH¢)	1,999,058.91	17,542.94	11295.23%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	23,155	20,376.40
GLD	7,690	1,974,792.00
ETI	1,017	152.55
SIC	436	135.16
GCB	213	841.35



NewGold

**98.79%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.5%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

**DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	256.80	265.80	-9.00	136.46%

**GSE-CI & GSE-FSI YTD PERFORMANCE**