EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged for three consecutive days to close at 2,463.27; returns -11.69% YTD.

Another lackluster session was witnessed at the Ghana Stock Exchange (GSE) on Tuesday as the GSE-Composite Index (GSE-CI) on a three-day running did not record any change at the close of the trading session. The GSE-CI did not record any change to close trading at 2,463.27 points representing a YTD return of -11.69%. The GSE-FSI also maintained its level to close at 2,076.84 points, translating into a YTD return of -3.49%.

NewGold (GLD) ended today's trading session as the sole decliner as it moved down by GH¢9.00 to close at GH¢256.80. Market capitalization for the day settled at GH¢64.82 billion.

A total of 33,065 shares were traded across seventeen (17) counters. These trades cumulated in a turnover of GH¢1,999,058.91. Scancom PLC. (MTNGH) emerged the most traded stock at the close of trading session, accounting for 70.03% of overall trade volume, whilst NewGold (GLD) accounted for 98.79% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢o.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,408,271
Value Traded (YtD)	GH¢1,170,252,454

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80%

and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,463.27	2,463.27	o.oopts
YTD (GSE-CI)	-11.69%	-11.69%	0.00%
GSE-Financial Stock Index	2,076.84	2,076.84	o.oopts
YTD (GSE-FSI)	-3.49%	-3.49%	0.00%
Market Cap. (GH¢ MN)	64,821.04	64,847.14	-26.10
Volume Traded	33,065	14,687	125.13%
Value Traded (GH¢)	1,999,058.91	17,542.94	11295.23%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)	Contraction of
MTNGH	23,155	20,376.40	
GLD	7,690	1,974,792.00	ALL ALL
ETI	1,017	152.55	NewGold
SIC	436	135.16	
GCB	213	841.35	98.79%

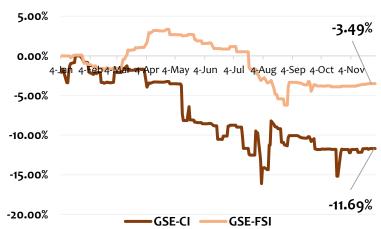
KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27 .0 %	24.5%
Real GDP Growth	June 2022	4.8 %	3.4%
Inflation	October 2022	40.4 %	37-2%
Reference rate	October 2022	30.56 %	27.44%

Source: GSS, BOG, GBA

DECLINER				
Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	256.80	265.80	-9.00	1 36.46 %

GSE-CI & GSE-FSI YTD PERFORMANCE



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.