

# 29<sup>TH</sup> NOVEMBER 2021 DAILY EQUITY MARKET REPORT

## **EQUITY MARKET HIGHLIGHTS: The Ghana Stock market** remained flat; returns 47.28% YTD.

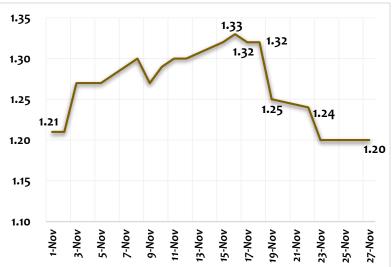
At the close of trading on Monday, the benchmark GSE Composite Index (GSE-CI) flattened, recording no change in prices of listed stocks to close trading at 2,859.57 representing a YTD return of 47.28%. The GSE Financial Stock Index (GSE-FSI) also continued to stay flat for the fifth trading day in a row to close trading at 2,078.33 also translating into a YTD return of 16.58%. Market Capitalization therefore remained unchanged, closing at GH¢64.22 billion representing a growth of 18.11% in 2021.

A total of 21,877 shares valued at GH¢19,140.72 was traded in four (4) equities, a sharp decrease compared to Friday's volume of 307,688 shares valued at GH¢982,417.70

Cal Bank PLC. (CAL) recorded the largest share of trades, accounting for 99.2% and 98.5% of the total value and total volume traded respectively.

#### EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.00
Price Change (YtD)	272.00%
Market Capitalization	GH¢467.15 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	8,133
Value Traded (YtD)	GH¢ 6,207,011.00



#### MTNGH SHARE PRICE PERFORMANCE IN NOVEMBER '21

#### **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,859.57	2,859.57	o.oopts
YTD (GSE-CI)	47.28%	47.28%	0.00%
GSE-Financial index	2,078.33	2,078.33	o.oopts
YTD (GSE-FSI)	16.58%	16.58%	0.00%
Market Cap. (GH¢ MN)	64,220.97	64,220.97	0.00
Volume Traded	21,877	307,688	-92.89%
Value Traded (GH¢)	19,140.72	982,417.70	-98.05%

## TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)	_	
CAL	21,846	19,006.02	<b>Cal</b> Bank	
FML	25	100.00		
UNIL	5	29.45		
GCB	1	5.25	99.2% of value traded	

### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	October 2021	13.47%	13.46%
Source: GSS_BOG_GBA			

ırce: GSS, BOG, GBA

#### **BENCHMARK INDICES YTD PERFORMANCE** 60.00% 50.00% 40.00% 30.00% 20.00% 16.58% 10.00% 0.00% 4-Feb 4-Mar 4-Aug 4-Ap 4-May 4-Jun 4-Ju 4-Oct 4-Nov GSE-CI GSE-FSI

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