

29TH NOVEMBER 2021 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: The Ghana Stock market remained flat; returns 47.28% YTD.

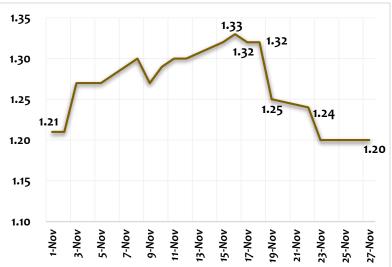
At the close of trading on Monday, the benchmark GSE Composite Index (GSE-CI) flattened, recording no change in prices of listed stocks to close trading at 2,859.57 representing a YTD return of 47.28%. The GSE Financial Stock Index (GSE-FSI) also continued to stay flat for the fifth trading day in a row to close trading at 2,078.33 also translating into a YTD return of 16.58%. Market Capitalization therefore remained unchanged, closing at GH¢64.22 billion representing a growth of 18.11% in 2021.

A total of 21,877 shares valued at GH¢19,140.72 was traded in four (4) equities, a sharp decrease compared to Friday's volume of 307,688 shares valued at GH¢982,417.70

Cal Bank PLC. (CAL) recorded the largest share of trades, accounting for 99.2% and 98.5% of the total value and total volume traded respectively.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.00
Price Change (YtD)	272.00%
Market Capitalization	GH¢467.15 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	8,133
Value Traded (YtD)	GH¢ 6,207,011.00



MTNGH SHARE PRICE PERFORMANCE IN NOVEMBER '21

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,859.57	2,859.57	o.oopts
YTD (GSE-CI)	47.28%	47.28%	0.00%
GSE-Financial index	2,078.33	2,078.33	o.oopts
YTD (GSE-FSI)	16.58%	16.58%	0.00%
Market Cap. (GH¢ MN)	64,220.97	64,220.97	0.00
Volume Traded	21,877	307,688	-92.89%
Value Traded (GH¢)	19,140.72	982,417.70	-98.05%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)	_	
CAL	21,846	19,006.02	Cal Bank	
FML	25	100.00		
UNIL	5	29.45		
GCB	1	5.25	99.2% of value traded	

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	October 2021	13.47%	13.46%
Source: GSS_BOG_GBA			

ırce: GSS, BOG, GBA

BENCHMARK INDICES YTD PERFORMANCE 60.00% 50.00% 40.00% 30.00% 20.00% 16.58% 10.00% 0.00% 4-Feb 4-Mar 4-Aug 4-Ap 4-May 4-Jun 4-Ju 4-Oct 4-Nov GSE-CI GSE-FSI

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.