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(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT 29TH OCTOBER 2025

GHANA STOCK EXCHANGE

Financial Stocks Drive FSI Higher Despite Broad Market Dip

The GSE Composite Index (GSE-CI) edged down 0.08% to 8,345.01 points, while the Financial Stock Index (GSE-FSI) advanced 0.85% to 4,139.96 points, buoyed by strong banking sector performances.

EGL (+GH¢0.04 to GH¢3.45), GCB (+GH¢1.30 to GH¢16.95), GOIL (+GH¢0.02 to GH¢2.55), SCB (+GH¢0.01 to GH¢29.11), SOGEGH (+GH¢0.02 to GH¢3.10), and GLD (+GH¢12.77 to GH¢446.00) all recorded gains during the session.

On the downside, CAL (-GH¢0.05 to GH¢0.60) and MTNGH (-GH¢0.03 to GH¢4.20) declined, trimming the day's overall performance.

MTNGH led trading activity, recording 7,983,214 shares valued at GH¢33,527,841.70, reflecting heightened investor participation in the telecom counter.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
EGL	3.45	0.04	71.43
GCB	16.95	1.30	166.09
GOIL	2.55	0.02	67.76
SCB	29.11	0.01	26.57
SOGEGH	3.10	0.02	106.67
GLD	446.00	12.77	14.21

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.60	-0.05	85.71
MTNGH	4.20	-0.03	69.20

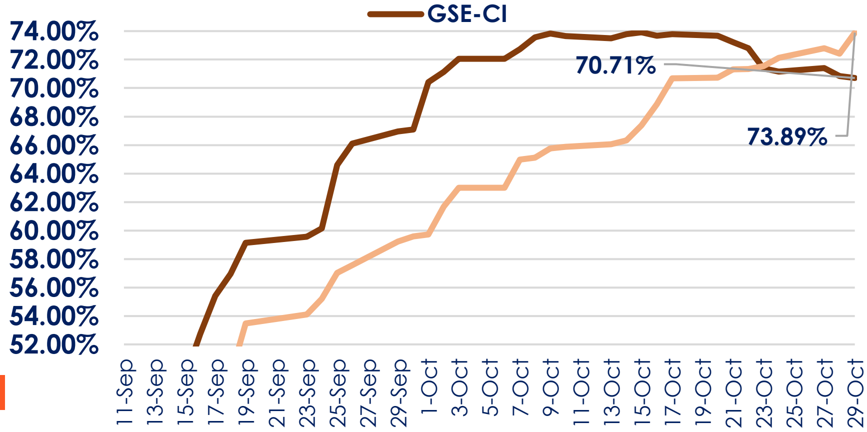
SUMMARY: SEPTEMBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 837.98 points m/m in September 2025 (returning 67.09% YTD, compared to 39.59% for the same period last year). The GSE financial stock index gained 987.35 points to place its YTD gain at 59.58%. Volumes traded inched up by 0.19%, while total turnover fell by 7.04% m/m. Top price gainers for the month were GLD (6.49%), CLYD (54.55%), GCB (40.86%) and EGH (33.04%). Conversely, ACCESS, UNIL and GGBL recorded the steepest dips, shedding off 0.12%, 2.01% and 9.59% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,345.01	8,351.36
YTD (GSE-CI)	70.71%	70.84%
GSE-FINANCIAL STOCK INDEX	4,139.96	4,104.87
YTD (GSE-FSI)	73.89%	72.42%
MARKET CAP. (GH¢ MN)	166,202.58	166,238.02
VOLUME TRADED	8,247,146	344,020
CHANGE	2297.29%	
VALUE TRADED (GH¢)	34,382,327.38	1,376,123.32
CHANGE	2398.49%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	7,983,214	33,527,841.70
CAL	120,171	72,102.60
ETI	41,461	41,461.00
SIC	29,363	35,235.60
RBGH	22,244	27,805.00

97.51%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30TH DEC., 2025