

**EQUITY MARKET HIGHLIGHTS: GSE-CI falls 3.48 points to close at 2,473.00; returns -11.34% YTD.**

The Accra bourse dropped 3.48 points to close trading at 2,473.00 points representing a YTD return of -11.34%. The GSE Financial Stock Index (GSE-FSI) on the other hand remained unchanged to close trading at 2,018.25 points translating into a YTD return of -6.21%.

Sixteen (16) equities traded, ending with only one (1) decliner. Unilever Ghana PLC. (UNIL) was the sole decliner as it lost GH¢0.58 to close trading at GH¢5.31. Market Capitalization for the day settled at GH¢63.74 billion.

A total of 270,298 shares valued at GH¢875,925.57 was traded on the day. Compared with the previous GSE trading day (August 26), today's data shows a 6.25% increase in volume traded as well as a 404.68% increase in trade turnover.

Enterprise Group PLC. (EGL) accounted for 44.14% of the total value traded and also recorded the largest volumes traded.

**EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)**

Share Price	GH¢3.00
Price Change (YtD)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,260
Value Traded (YtD)	GH¢1,732,188

**SUMMARY OF JULY 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢ 1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,473.00	2,476.48	-3.48 pts
YTD (GSE-CI)	-11.34%	-11.22%	1.07%
GSE-Financial Stock Index	2,018.25	2,018.25	0.00 pts
YTD (GSE-FSI)	-6.21%	-6.21%	0.00%
Market Cap. (GH¢ MN)	63,739.03	63,775.28	-36.25
Volume Traded	270,298	254,395	6.25%
Value Traded (GH¢)	875,925.57	173,559.96	404.68%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
EGL	117,150	386,595.00
GCB	81,430	329,791.50
MTN	28,011	25,490.01
ETI	23,106	3,003.76
SOGEGH	6,114	6,114.00

**44.14%**

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
UNIL	5.31	5.89	-0.58	-9.85%

**GSE-CI & GSE-FSI YTD PERFORMANCE**