



DAILY EQUITY MARKET REPORT

29TH JULY 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: RBGH surge pushes GSE-CI up by 25.58 points to 6,670.27 points; YTD return at 36.45%.

The GSE Composite Index rose to 6,670.27 points with its Year-To-Date return (YTD) at 36.45%, while the Financial Stocks Index was up 10.73 points to 3,424.00 points with a 43.82% YTD return.

The overall market capitalization closed 314.78 million higher at GHS142.15 billion. Trade activity declined today as a total of 401,501 shares were traded, representing a 95.74% slump from the previous day. This culminated in a total trade value of GHS1,230,810.78. TOTAL led the day's gainers to close at GH¢31.93 while IIL fell to GH¢0.04.

MTNGH topped the day's trade activity chart, with 151,559 shares of its stock trading, valued at GH¢492,566.75. ETI, GCB, RBGH and IIL completed the top 5 traded stocks pile in order of highest to least volume traded.

GAINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
| GCB | 9.52 | 0.03 | 49.45 |
| RBGH | 1.02 | 0.09 | 54.55 |
| SOGEGH | 2.00 | 0.02 | 33.33 |
| TOTAL | 31.93 | 1.99 | 143.37 |

DECLINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD (%) |
|--------|------------|-------------|---------|
| SIC | 1.10 | -0.02 | 307.41 |
| IIL | 0.04 | -0.01 | -20.00 |

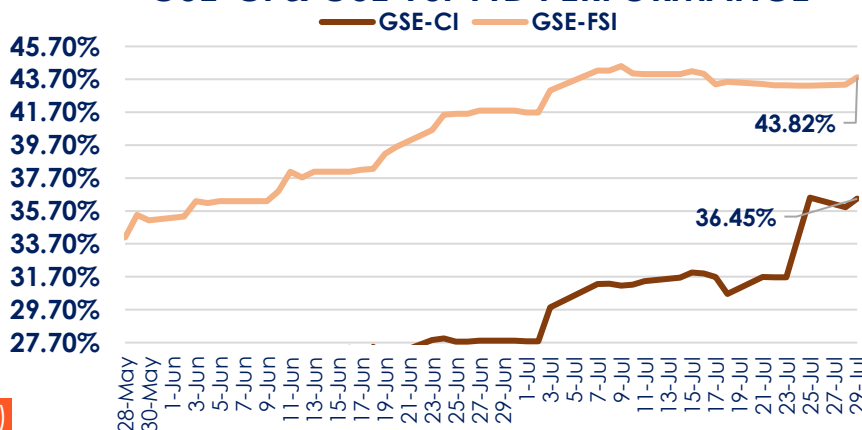
SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

| MARKET DATA | CURRENT | PREVIOUS |
|---------------------------|--------------|---------------|
| GSE-COMPOSITE INDEX | 6,670.27 | 6,644.69 |
| YTD (GSE-CI) | 36.45% | 35.92% |
| GSE-FINANCIAL STOCK INDEX | 3,424.00 | 3,413.27 |
| YTD (GSE-FSI) | 43.82% | 43.37% |
| MARKET CAP. (GH¢ MN) | 142,145.93 | 141,831.15 |
| VOLUME TRADED | 401,501 | 9,418,351 |
| CHANGE | | -95.74% |
| VALUE TRADED (GH¢) | 1,230,810.78 | 32,477,375.00 |
| CHANGE | | -96.21% |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) |
|--------|---------|------------|
| MTNGH | 151,559 | 492,566.75 |
| ETI | 141,763 | 116,245.66 |
| GCB | 42,871 | 408,130.39 |
| RBGH | 22,959 | 23,418.18 |
| IIL | 10,976 | 439.04 |



40.02%

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | PAYMENT DATE |
|---------|----------|-----------|------------------------------|
| GOIL | Final | GHS0.056 | 12 TH SEPT., 2025 |
| EGL | Final | GHS0.126 | 25 TH AUG., 2025 |
| SOGEGH | Final | GHS0.34 | 27 TH AUG., 2025 |
| SCB | Final | GHS1.6704 | 31 ST JULY, 2025 |
| TOTAL | Final | GHS2.5665 | 25 TH AUG, 2025 |

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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