



## DAILY EQUITY MARKET REPORT

29<sup>TH</sup> JUNE, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI declines 2.72 points, to close at 2,806.67 points; returns 14.84% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 2.72 points to close at 2,806.67 points, representing a 14.84% YTD return, while the GSE Financial Stocks Index dipped by 5.13 points to close at 1,689.34 points, representing a YTD return of -17.70%.

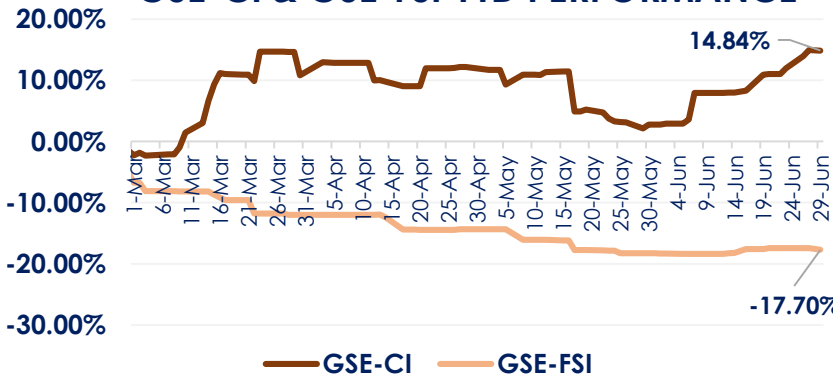
No stock recorded a price gain on this trading day. Access Bank Ghana PLC. (ACCESS) continues to see a dip in its price posting a decline of GH¢0.17 to end the day at GH¢3.80. Market Capitalization closed at GH¢70.22 billion on the day.

Total volume of shares traded were 58,522 valued at GH¢ 63,756.79 across twenty (20) equities. SIC Insurance Company Ltd. (SIC) topped the volume chart trading 31,749 shares valued at GH¢7,302.27 and representing 11.45% of the total value traded. This was followed by Access Bank Ghana PLC. (ACCESS) trading 10,013 shares, valued at GH¢38,049.74, representing 59.68% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,806.67	2,809.39
<b>YTD (GSE-CI)</b>	14.84%	14.95%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,689.34	1,694.47
<b>YTD (GSE-FSI)</b>	-17.70%	-17.45%
<b>MARKET CAP. (GH¢ MN)</b>	70,224.00	70,253.57
<b>VOLUME TRADED</b>	58,522	762,562
<b>CHANGE</b>	-92.33%	
<b>VALUE TRADED (GH¢)</b>	63,756.79	505,733.67
<b>CHANGE</b>	-87.39%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.45
<b>PRICE CHANGE (YTD)</b>	61.25%
<b>MARKET CAP. (GH¢)</b>	GH¢721.59 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	1,833
<b>VALUE TRADED (YTD)</b>	GH¢1,279,511.65

### SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>SIC</b>	31,749	7,302.27
<b>ACCESS</b>	10,013	38,049.74
<b>MTNGH</b>	5,778	7,626.96
<b>CPC</b>	4,081	81.62
<b>ETI</b>	2,906	435.90

**access**  
**59.68%**

### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>ACCESS</b>	3.80	-0.17	-5.24%