



GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI commences week with a 23.74 point dip, to close at 2,496.18 points; returns 2.14% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 23.74 points to close at 2,496.18 points, representing a 2.14% YTD return, while the GSE Financial Stocks Index also dropped 0.34 points to close the day at 1,677.35 points, representing a YTD return of -18.28%.

There were no gainers for today's trading session. However, Scancom PLC. (MTNGH) recorded a GH¢0.02 dip closing at GH¢1.08 while Societe Generale Ghana PLC. (SIC) shed-off GH¢0.01 to close at GH¢0.24. Market Capitalization declined by GH¢247.77 million closing the day at GH¢65.63 billion.

Market activity began the week with a decline, recording an 80.89% slump in volume traded while value traded dipped by 91.82%. Total shares traded were 283,113 valued at GH¢181,769.45, across fifteen (15) equities. SIC Insurance Company Ltd. (SIC) topped the trading chart with 1,097,201 shares valued at GH¢34,105.92, representing 35.83% of the total value traded. This was followed by Cal Bank PLC. (CAL) trading 508,000 shares, valued at GH¢25,820.50, representing 18.76% of the total value traded.

**STOCK UNDER REVIEW**

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,201
VALUE TRADED (YTD)	GH¢1,254,737.20

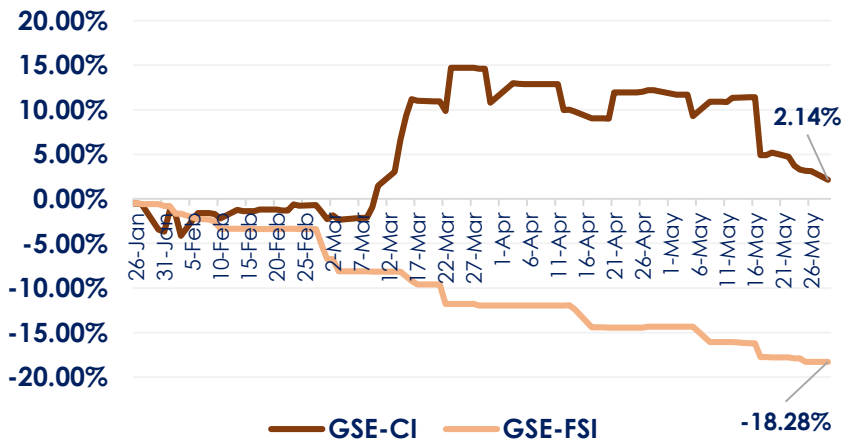
**SUMMARY: APRIL 2023 MARKET ACTIVITIES**

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,496.18	2,519.92
YTD (GSE-CI)	2.14%	3.11%
GSE-FINANCIAL STOCK INDEX	1,677.35	1,677.69
YTD (GSE-FSI)	-18.28%	-18.26%
MARKET CAP. (GH¢ MN)	65,625.59	65,873.36
VOLUME TRADED	283,113	1,481,153
CHANGE	-80.89%	
VALUE TRADED (GH¢)	181,769.45	2,221,785.24
CHANGE	-91.82%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
SIC	1,097,201	34,105.92
CAL	508,000	25,820.50
FML	78,363	65,130.00
MTNGH	23,000	28,245.86
ETI	2,010	1,090.50



**35.83%**

**↑ GAINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

**↓ DECLINERS**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.08	-0.02	22.73%
SIC	0.24	-0.01	-22.58%