

SIC BROKERAGE LTD. *Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: The Prime Index (GSE-CI) closes 48.92 points higher, posts 13.51% YTD.

The benchmark index of the Ghana Stock Exchange (GSEComposite Index) gained 48.92 points to close at 3,553.17 points and posting a YTD return of 13.51%, while the GSE Financial Stocks Index closed unchanged at 2,044.36 points, bringing its YTD return to 7.51%.

MTNGH counter closed at GH¢1.64 (GH¢1.60 previous). The counter recorded a turnover of GH¢ 35,076.20 from 21,385 shares traded. BOPP counter closed at GH¢ 21.60 (GH¢ 21.53 previous). The counter recorded a turnover of GH¢ 54,000.00 from 2,500 shares traded.

Market capitalization increased by GH¢531.89million to GH¢78.86 billion. Today's trading session recorded a total turnover of GH¢94,514.46 (down 97.72%) from the exchange of nine (9) different counters.

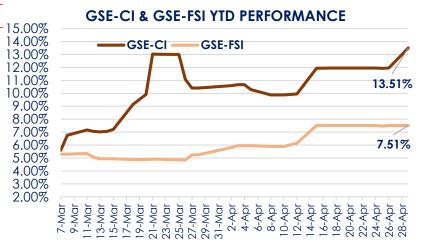
There were outstanding offers for ACCESS, GOIL, FML and EGL at GH¢4.80, GH¢1.50, GH¢3.20 and GH¢2.39 respectively.

STOCK UNDER REVIEW			
STOCK DATA	GGBL		
SHARE PRICE	GH¢4.44		
PRICE CHANGE (YTD)	30.59%		
MARKET CAP. (GH¢)	GH¢1,365.72 Million		
DIVIDEND YIELD	0.000%		
EARNINGS PER SHARE	RNINGS PER SHARE GHØ0.1822		
AVG. DAILY VOLUMES	6,155		
VALUE TRADED (YTD)	1,936,832.71		

SUMMARY: MARCH 2024 MARKET ACTIVITIES

The Benchmark index gained 228.35 points in March 2024 (returning 10.41%) year-to-date as the GSE financial stock index also rose by 7.55 points to place its YTD gain at 5.25%. In terms of trade activity, the stock market saw a 1,346.35% and 1,685.71% jumps in volume traded and turnover respectively over the month of February. The top price gainers for the month were GLD (19.05%), MTNGH (12.86%), UNIL (10.13%) ACCESS (9.88%), GCB (0.88%) and EGH (0.83%). Conversely, there were losses for FML (-3.03%), and CAL (-16.00%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,553.17	3,504.25
YTD (GSE-CI)	13.51%	11.95%
GSE-FINANCIAL STOCK INDEX	2,044.36	2,044.36
YTD (GSE-FSI)	7.51%	7.51%
MARKET CAP. (GH¢ MN)	78,859.69	78,327.80
VOLUME TRADED	28,741	138,778
CHANGE	359.31%	
VALUE TRADED (GH¢)	94,514.46	4,152,414.18
CHANGE	175.46%	



TOP TRADED EQUITIES				
TICKER	VOLUME	VALUE (GH¢)		
MTNGH	21,385	35,076.20	OL PALM PLAY	
CAL	3,062	1,163.56	ALL COLOR	
BOPP	2,500	54,000.00	57.13%	
EGL	1,000	2,390.00		
SOGEGH	250	392.50		

GAINERS				
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)	
BOPP	21.60	0.07	-1.82%	
MTNGH	1.64	0.04	17.14%	

DECLINER				
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)	
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29[™] APRIL, 2024