# EQUITY MARKET HIGHLIGHTS: Ghana Stock Market remain unchanged to return -1.67% Year-To-Date.

The benchmark GSE Composite Index (GSE-CI) did not see any change, closing at the same mark as it opened at 2,742.85 representing a YTD return of -1.67%. The GSE Financial Stock Index (GSE-FSI) also maintained its value at 2,174.96 representing a YTD return of 1.07%. In the aggregate, ten (10) equities participated in trading, ending with no gainers and no decliners on the day as Market Capitalization closed at GH¢64.03 billion.

A total of 81,412,413 shares valued at GH¢86,387,163.20 were traded compared to 180,595 shares valued at GH¢61,916.64 which changed hands yesterday, 28<sup>th</sup> March, 2022.

Scancom PLC. (MTNGH) recorded the lion's share of trades as it accounted for 99.84% of the total value traded.

#### EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

| Share Price              | GH¢1.06              |
|--------------------------|----------------------|
| Price Change (YtD)       | -4.50%               |
| Market Capitalization    | GH¢13,027.90 million |
| Dividend Yield           | 0.00%                |
| Earnings Per Share       | GH¢0.1633            |
| Avg. Daily Volume Traded | 2,062,907            |
| Value Traded (YtD)       | GH¢264,732,121       |

### **GSE EOUITY MARKET PERFORMANCE**

| Indicator                 | Current      | Previous  | Change   |
|---------------------------|--------------|-----------|----------|
| GSE-Composite Index       | 2,742.85     | 2,742.85  | 0.00 pts |
| YTD (GSE-CI)              | -1.67%       | -1.67%    | 0.00%    |
| GSE-Financial Stock Index | 2,174.96     | 2,174.96  | 0.00 pts |
| YTD (GSE-FSI)             | 1.07%        | 1.07%     | 0.00%    |
| Market Cap. (GH¢ MN)      | 64,029.79    | 64,029.79 | 0.00     |
| Volume Traded             | 81,412,413   | 180,595   | 44980%   |
| Value Traded (GH¢)        | 86,387,163.2 | 61,916.64 | 139421%  |

## TOP TRADED EQUITIES

| Ticker | Volume     | Value (GH¢)   |          |
|--------|------------|---------------|----------|
| MTNGH  | 81,366,364 | 86,248,345.84 |          |
| EGL    | 41,301     | 136,293.30    | MTN      |
| PBC    | 2,100      | 42.00         | <u> </u> |
| CAL    | 1,320      | 1,135.20      |          |
| ETI    | 500        | 85.00         | 99.84%   |

#### **KEY ECONOMIC INDICATORS**

| Indicator             |               | Current         | Previous        |
|-----------------------|---------------|-----------------|-----------------|
| Monetary Policy Rate  | February 2022 | 1 <b>7.00</b> % | 14.50%          |
| Real GDP Growth       | Q3 2021       | 6.6%            | 3.9%            |
| Inflation             | February 2022 | 15.7%           | 13.9%           |
| Reference rate        | February 2022 | 14.01%          | 1 <b>3.90</b> % |
| Source: GSS, BOG, GBA |               |                 |                 |



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### **GSE-CI & GSE-FSI YTD PERFORMANCE**