

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE **SGSE**

HIGHLIGHTS: GSE-CI goes up 2.48 points to close the day at 5,151.76 points; Returns 5.38% YTD.

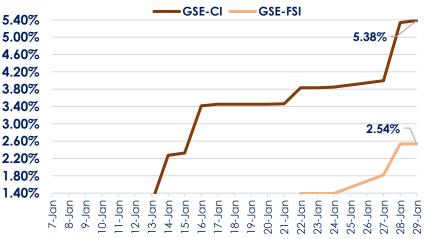
The GSE Composite Index recorded a 2.48-point gain to read 5,151.76 points with its Year-To-Date return(YTD) at 5.38%. The GSE Financial Stock Index recorded no change to read 2,441.15 points with a 2.54% YTD return.

The overall market capitalization sits at Gh¢115.69 billion – up Gh¢32.38 million from the previous day's level. With regards to trade activity, the volume of shares traded slumped 91.23% to 203,527 from the previous 2,321,930 shares with the day's total value traded (GHS 1,624,638.15), up 24.91% from GHS1,300,618.27. GGBL and GLD recorded gains to close at Gh¢5.60 and Gh¢414.79 respectively.

Among the top five traded equities, GCB led with the highest volume, trading 125,252 shares valued at GHø802,865.32. Other stocks in the top 5 trade activity pile were GOIL, MTNGH, FML and CPC in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,151.76	5,149.28
YTD (GSE-CI)	5.38%	5.33%
GSE-FINANCIAL STOCK INDEX	2,441.15	2,441.15
YTD (GSE-FSI)	2.54%	2.54%
MARKET CAP. (GH¢ MN)	115,689.33	115,656.95
VOLUME TRADED	203,527	2,321,930
CHANGE	-91.23%	
VALUE TRADED (GH¢)	1,624,638.15	1,300,618.27
CHANGE	24.91%	
	-	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
GGBL	5.60	0.10	1.82			
GLD	414.79	0.56	6.22			
DECLINER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			

SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%).Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

TOP FIVE TRADED EQUITIES				
TICKER	VOLUME	VALUE(GH¢)		
GCB	125,252	802,865.32		
GOIL	32,077	51,002.43	1	
MTNGH	23,410	63,260.50	GCB	
FML	4,570	16,909.00	49.44%	
CPC	3,700	74.00		

UPCOMING DIVIDENDS					
COMPANY	DIVIDEND	AMOUNT	DATE		

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.

29TH JANUARY, 2025