DAILY EQUITY MARKET REPORT

28TH NOVEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: Prime Index closes unmoved at 4,694.37 points with its current Year-to-Date return at 49.97%.

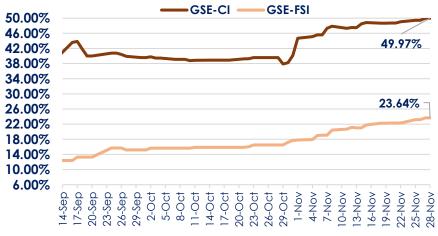
The GSE Composite Index closed the day unchanged at the day's end with its Year-To-Date return(YTD) at 49.97%. The GSE Financial Stock Index maintained the previous day's 2,351.16-point reading with its YTD return at 23.64%.

The overall market capitalization sits at the pevious day's reading of Gh¢108.37 billion. On the trade activity front, the volume of shares traded fell 35.96% to 19,640 from the previous 30,668 shares. The day's total value traded 46.00% (GH¢25,776.74) was down 14.67% from GH¢30,206.79 on a no price mover day.

Among the top five traded equities, CAL led with the highest volume, trading 9,178 shares valued at GH¢3,120.52. Other stocks in the top 5 trade activity pile were, MTNGH, EGL DASPHARMA and ALLGH in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,694.37	4,694.37
YTD (GSE-CI)	49.97%	49.97%
GSE-FINANCIAL STOCK INDEX	2,351.16	2,351.16
YTD (GSE-FSI)	23.64%	23.64%
MARKET CAP. (GH¢ MN)	108,368.85	108,368.85
VOLUME TRADED	19,640	30,668
CHANGE	-35.96%	
VALUE TRADED (GH¢)	25,776.74	30,206.79
CHANGE	-14.67%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER PRICE(GH¢) CHANGE (GH¢) YTD (%)

№ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
CAL	9,178	3,120.52
MTNGH	5,689	13,482.93
EGL	2,598	5,144.04
DASPHARMA	1,404	533.52
ALLGH	271	1,661.23



SUMMARY: OCTOBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%). Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
BOPP	Interim Dividend	GH\$1.2279	9 th Dec., 2024
TBL	Interim Dividend	D0.30	25th Nov., 2024
TOTAL	Interim Dividend	GH\$0.6580	27 th Dec., 2024