

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close trading at 2,463.27 points; returns -11.69%.**

The Ghana Stock Exchange Composite Index (GSE-CI) began the trading week with no price movements, remaining unchanged to close at 2,463.27 points representing a YTD return of -11.69%. The GSE Financial Stock Index (GSE-FSI) also maintained its level to close at 2,076.84 points, representing a YTD return of -3.49%.

Market Capitalization for the day settled at GH¢64.85 billion.

A total of 14,687 shares were traded across seven (7) counters. These trades cumulated in a turnover of GH¢17,542.94. Scancom PLC. (MTNGH) emerged the most traded stock at the close of trading session, accounting for 58.38% of overall trade volume, whilst Ghana Oil Company Limited (GOIL) accounted for 52.31% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,494,558
Value Traded (YtD)	GH¢1,170,232,077

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,463.27	2,463.27	0.00pts
YTD (GSE-CI)	-11.69%	-11.69%	0.00%
GSE-Financial Stock Index	2,076.84	2,076.84	0.00pts
YTD (GSE-FSI)	-3.49%	-3.49%	0.00%
Market Cap. (GH¢ MN)	64,847.14	64,847.14	0.00
Volume Traded	14,687	211,535	-93.06%
Value Traded (GH¢)	17,542.94	201,683.16	-91.30%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	8,574	7,545.12
GOIL	5,274	9,176.76
SIC	516	159.96
GGBL	200	410.00
CAL	100	80.00

**52.31%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE