DAILY EQUITY MARKET REPORT

28TH OCTOBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI maintains previous session's reading of 4,369.03 points as GLD records gain.

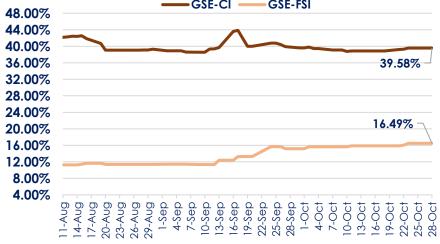
The GSE Composite Index ended the day unchanged at 4,369.03 points with its Year-To-Date return(YTD) at 39.58%. The GSE Financial Stock Index also recorded no movement to sit at 2,215.22 points returning 16.49% year-to-date.

The overall market capitalization currently sits at GH¢99.50 billion, GH¢11.43 million below the previous day's reading. On the trade activity front, the volume of shares traded saw a 22.85% rise to 148,923 from the previous 121,224 shares. The total value traded decreased 45.29% to GH¢4,463,177.96 from GH¢8,157,444.98 previously. GLD earned GH¢3.94 dip 32.00% to GH¢431.90.

Among the top five traded equities, MTNGH led with the highest volume, trading 125,607 shares valued at GH¢271,311.12. Other top-traded equities included 8.00% CAL, GLD, DASPHARMA, and SIC, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,369.03	4,369.03
YTD (GSE-CI)	39.58%	39.58%
GSE-FINANCIAL STOCK INDEX	2,215.22	2,215.22
YTD (GSE-FSI)	16.49%	16.49%
MARKET CAP. (GH¢ MN)	99,504.65	99,493.22
VOLUME TRADED	148,923	121,224
CHANGE	22.85%	
VALUE TRADED (GH¢)	4,463,177.96	8,157,444.98
CHANGE	-45.29%	
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GSE-CI & GSE-FSI YTD PERFORMANCE ——GSE-CI ——GSE-FSI



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GLD	431.90	3.94	97.67

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP FIVE TRADED EQUITIES

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TICKER	VOLUME	VALUE(GH¢)			
MTNGH	125,607	271,311.12			
CAL	12,726	3,308.76			
GLD	9,692	4,185,974.80			
DASPHARMA	530	201.40			
SIC	117	29.25			



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SUMMARY: SEPTEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 9.59 points m/m in September 2024 (returning 39.59% YTD, compared to 29.81% for the same period last year). The GSE financial stock index however climbed 72.31 points to place its YTD gain at 15.19%. Volumes traded spiked while total turnover grew 1,155.84% m/m for the month of September. The top price gainers for the month were EGL (20.61%), ETI (13.33%), SCB (9.95%) and RBGH (9.09%). Conversely, MTNGH and SOGEGH saw the steepest declines of 0.91% and 3.23% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GH\$0.022	30 th Dec., 2024

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