EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI surges up with 47.64 points gain; market returns 49.34% YtD.

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The Accra bourse rallied upwards as the benchmark GSE Composite index (GSE-CI) gained 47.64 points to close trading at 2,899.54, translating into a YTD return of 49.34%. The GSE Financial Stock Index (GSE-FSI) continued to be flat at 2,082.12 also translating into a YTD return of 16.79%.

Two equities recorded gains with Benso Oil Palm Plantation (BOPP) gaining GH¢0.20 to close trading at GH¢5.00 followed by Scancom PLC. (MTNGH) which gained four Ghana Pesewas to close trading at GH¢1.24

Market Capitalization therefore increased by GH¢498.58 million to close trading at GH¢64.63 billion representing a growth of 18.88% in 2021.

A total of 524,673 shares valued at GH¢666,966.23 were traded, a significant increase compared to a total of 70,436 shares valued at GH¢107,157.65 which was traded yesterday. Seven (7) equities traded on the day with Scancom PLC. (MTNGH) recording the most trades, accounting for 91.77% of the total value traded and 94.44% of the total volume traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.50
Price Change (YtD)	316.67%
Market Capitalization	GH¢522.93 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,348
Value Traded (YtD)	GH¢4,866,727.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,899.54	2,851.90	47.64 pts
YTD (GSE-CI)	49.34%	46.88%	5.25%
GSE-Financial index	2,082.12	2,082.12	0.00 pts
YTD (GSE-FSI)	16.79%	16.79%	0.00%
Market Cap. (GH¢ MN)	64,639.18	64,140.60	498.58
Volume Traded	524,673	70,436	644.89%
Value Traded (GH¢)	666,966.23	107,157.65	522.42%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)		
MTNGH	495,505	612,106.00	MIN	
RBGH	20,000	12,000.00		
BOPP	8,181	40,905.00		
ETI	609	48.72		
TOTAL	300	1,506.00	91.8% of value traded	

GAINERS

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)		Change
BOPP	5.00	4.80	4.17%	150 . 00%
MTNGH	1.24	1.20	3.33%	93.75 %

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	September 2021	10.60%	9.70%
Reference rate	October 2021	13.47%	13.46%
Source: GSS, BOG, GBA			



INDEX YTD PERFORMANCE

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