

**EQUITY MARKET HIGHLIGHTS: GSE-CI drops 0.62 points to close at 2,461.46; returns -11.75% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) dropped 0.62 points to close trading at 2,461.46 points translating into a YTD return of -11.75%. The GSE Financial Stock Index (GSE-FSI) also dropped 1.12 points to close trading at 2,072.53 points, translating into a YTD return of -3.69%.

Seventeen (17) equities traded, ending with one (1) decliner. Ecobank Ghana PLC. (EGH) was the sole decliner as it lost GH¢0.02 to close trading at GH¢6.65. Market Capitalization for the day settled at GH¢64.00 billion.

A total of 721,854 shares valued at GH¢2,536,208.20 were traded on the day. Compared with the previous GSE trading day (September 27), today's data shows a 94.40% decrease in volume traded as well as a 78.33% decrease in trade turnover. GCB Bank PLC. (GCB) accounted for 94.66% of the total value traded and recorded the most volumes traded.

**EQUITY UNDER REVIEW: NewGold (GLD)**

Share Price	GH¢166.50
Price Change (YtD)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (YtD)	GH¢66,109,871

**SUMMARY OF AUGUST 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,461.46	2,462.08	-0.62pts
YTD (GSE-CI)	-11.75%	-11.73%	0.17%
GSE-Financial Stock Index	2,072.53	2,073.65	-1.12pts
YTD (GSE-FSI)	-3.69%	-3.63%	1.65%
Market Cap. (GH¢ MN)	63,999.82	64,006.27	-6.45
Volume Traded	721,854	12,884,929	-94.40%
Value Traded (GH¢)	2,536,208.2	11,705,927.8	-78.33%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
GCB	600,162	2,400,648.00
SOGEH	101,075	101,075.00
GOIL	5,643	9,878.53
CAL	5,122	4,088.12
MTNGH	3,380	2,974.40

**94.66%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	September 2022	26.50%	24.23%

**DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
EGH	6.65	6.67	-0.02	-12.50%

**GSE-CI & GSE-FSI YTD PERFORMANCE**