



DAILY EQUITY MARKET REPORT

28TH AUGUST 2025

GHANA STOCK EXCHANGE



Market activity slows today as Prime Index closes 1.06 points higher at 7,340.08 points.

The day's trading session saw a 1.06-point growth in the GSE Composite Index to 7,340.08 points. This raised its year-to-date return to 50.15%. The GSE Financial Stock Index also advanced to 3,411.96 points with a 43.31% YTD return.

Total market capitalization recorded a modest rise to GH¢1.49 billion. Trading activity slowed today as 283,272 shares traded representing a 30.55% day-on-day drop. These trades were valued at GH¢1,466,309.02.

GCB and GLD recorded gains today to close at GH¢10.01 and GH¢395.47 respectively.

SIC topped the trade activity ranking today trading 130,029 shares with a total value of GH¢136,530.45. Following it were MTNGH, ETI, CAL, and RBGH in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GCB	10.01	0.05	57.14
GLD	395.47	7.07	1.27

DECLINER

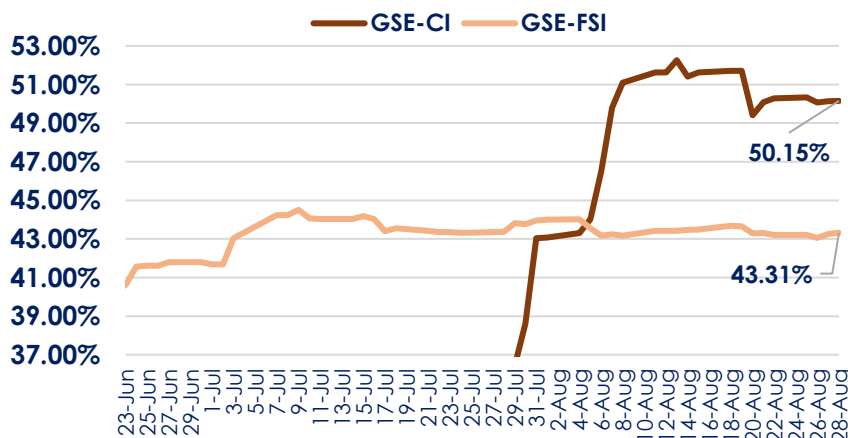
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,340.08	7,339.02
YTD (GSE-CI)	50.15%	50.13%
GSE-FINANCIAL STOCK INDEX	3,411.96	3,410.46
YTD (GSE-FSI)	43.31%	43.25%
MARKET CAP. (GH¢ MN)	149,714.60	149,677.31
VOLUME TRADED	283,272	407,850
CHANGE		-30.55%
VALUE TRADED (GH¢)	1,466,309.02	2,012,688.44
CHANGE		-27.15%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
SIC	130,029	136,530.45
MTNGH	48,996	190,104.48
ETI	44,732	34,443.64
CAL	33,091	16,876.41
RBGH	11,859	13,044.90



54.70%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
MTNGH	Interim	GHS0.08	11 TH SEPT., 2025

SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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