DAILY EQUITY MARKET REPORT

28TH AUGUST, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI up less than 50% of a point to end today's session at 4,353.79 points to return 39.09% YTD.

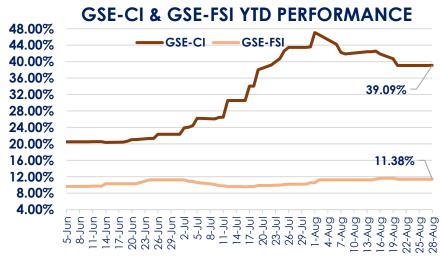
The composite index ended the day with a marginal uptick to 4,353.79 points, placing its year-to-date (YTD) higher at 39.09%, while the financial stocks index stayed put at 2,118.06 points, with the YTD return closing at 11.38%.

The market's total value inched upwards to GH¢91,971.92 billion as TOTAL earned GH¢0.04 to close at GH¢12.40 amidst a GH¢0.05 fall for GLD to GH¢381.26.

In terms of trade activity, there was a 5.53% dip in trading volume from 77,834 shares to 73,527 shares. Trade turnover fell by 32.48% from GHCP,553,241.01 to GHC6,450,375.50 on a day which saw fifteen(15) different stocks trade.

GLD topped the trade activity pile, trading a total of 16,566 shares, valued at GH\$\psi\$6,316,018.30. CAL saw only 6,242 shares trade, with a value of GH\$\psi\$1,935.02.

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 4,353,79 4,353.38 YTD (GSE-CI) 39.09% 39.08% **GSE-FINANCIAL STOCK INDEX** 2.118.06 2.118.06 YTD (GSE-FSI) 11.38% 11.38% MARKET CAP. (GH¢ MN) 91,971.92 91,967.59 **VOLUME TRADED** 73,527 77,834 -5.53% CHANGE VALUE TRADED (GH¢) 6,450,375.50 9,553,241.01 **CHANGE** -32.48%



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
TOTAL	12.40	0.04	37.78

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	381.26	-0.05	74.49

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)			
GLD	16,566	6,316,018.30			
FML	15,491	54,218.50			
MTNGH	14,262	31,376.40			
CLYD	11,248	337.44			
CAL	6 242	1 935 02			



SUMMARY: JULY 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 668.31 points m/m in July 2024 (returning 43.56% YTD, compared to 21.80% for the same period last year). The GSE financial stock index however dipped 13.14 points to place its YTD gain at 10.53%. Volumes traded recorded an uptick of 15.28%, along with a 42.42% rise in turnover m/m for the month of July. The top price gainers for the month were MTNGH (29.28%), TOTAL (27.51%), ALLGH (25.00%) and RBGH (8.33%).Conversely, CAL dipped the most losing 2.86% of its market price.

UPCOMING DIVIDENDS

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COMPANY	DIVIDEND	AMOUNT	DATE		
MTNGH	Interim Dividend Pmt	GH¢0.065	6 th Sep 2024		
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024		
AGA	Interim Dividend Pmt	USD0.220	13 th Sep 2024		
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024		

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