



## DAILY EQUITY MARKET REPORT

28TH JULY 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI down by 28.42 points to 6,644.69 points; YTD return at 34.92%.**

The GSE Composite Index declined to 6,644.69 points with its Year-To-Date return (YTD) at 35.92%, while the Financial Stocks Index was up 0.98 points to 3,413.27 points with a 43.37% YTD return.

The overall market capitalization was up 352.79 million to GHS141.83 million. Trade activity fell today as a total of 9,418,351 shares were traded, representing a 63.73% over the previous day. This culminated in a total trade value of GHS32,477,375.00. BOPP led the day's gainers to close at GH¢34.26 while TOTAL dipped to GH¢29.94.

MTNGH topped the day's trade activity chart, with 9,143,644 shares of its stock trading, valued at GH¢29,718,183.00. CAL, TOTAL, SIC and GCB completed the top 5 traded stocks pile in order of highest to least volume traded.

#### GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>BOPP</b>	34.26	0.01	35.63
<b>CLYD</b>	0.10	0.01	233.33
<b>FML</b>	4.32	0.07	16.76
<b>GCB</b>	9.49	0.02	48.98
<b>SOGEGH</b>	1.98	0.01	32.00

#### DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>ACCESS</b>	16.38	-0.01	215.00
<b>SIC</b>	1.12	-0.01	314.81
<b>TOTAL</b>	29.94	-3.31	128.20

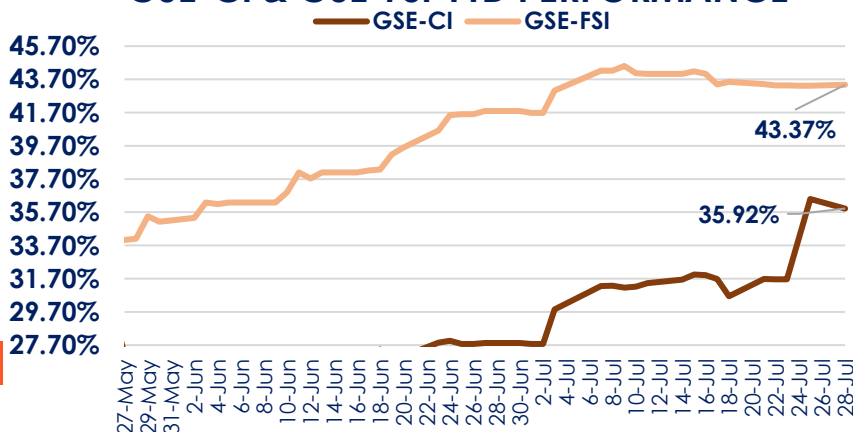
### SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,644.69	6,673.11
<b>YTD (GSE-CI)</b>	35.92%	36.51%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,413.27	3,412.29
<b>YTD (GSE-FSI)</b>	43.37%	43.33%
<b>MARKET CAP. (GH¢ MN)</b>	141,831.15	142,183.93
<b>VOLUME TRADED</b>	9,418,351	25,963,999
<b>CHANGE</b>		-63.73%
<b>VALUE TRADED (GH¢)</b>	32,477,375.00	100,909,427.49
<b>CHANGE</b>		-67.82%

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	9,143,644.0	29,718,183.00
<b>CAL</b>	108,203.0	57,347.59
<b>TOTAL</b>	82,559.0	2,471,824.77
<b>SIC</b>	29,388.0	32,914.56
<b>GCB</b>	10,471.0	99,360.66



**91.50%**

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>GOIL</b>	Final	GHS0.056	12 <sup>TH</sup> SEPT., 2025
<b>EGL</b>	Final	GHS0.126	25 <sup>TH</sup> AUG., 2025
<b>SOGEGH</b>	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
<b>SCB</b>	Final	GHS1.6704	31 <sup>ST</sup> JULY, 2025
<b>TOTAL</b>	Final	GHS2.5665	25 <sup>TH</sup> AUG, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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