# DAILY EQUITY MARKET REPORT

28<sup>TH</sup> MAY, 2024

# GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) advances by 0.62 points to close at 3,751.72 points, posting 19.85% YTD.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) recorded a climb of 0.62 points to close at 3,751.72 points with a YTD return of 19.85%. Similarly, the GSE Financial Stocks Index closed at the previous day's reading of 2,049.94 points, maintaining a YTD return of 7.80%.

TOTAL saw its price push up by GH¢ 0.06 to close at GH¢9.61 as investors look forward to some good dividends. GLD inched upwards by GH¢9.10 to close at GH¢342.90. As a result, Market capitalization increased GH¢33.10 million ending the day at GH¢83.96 billion.

In terms of trade activity, total turnover jumped to GH¢ 539,441.61 (up 424.80%) compared to the previous day. Ten (10) different equities were traded and total volume traded also fell, with 111,415 shares traded.

There were outstanding offers for FML, SOGEGH, UNIL and GGBL at GH¢3.19, GH¢1.54, GH¢12.00 and GH¢4.44 respectively. GCB had closing bids at GH¢4.56 above a closing of GH¢4.50 indicating strong buyer interest.

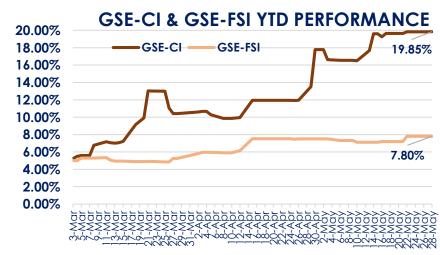
## **GAINERS**

TICKER	PRICE(GH⊄)	CHANGE (GH¢)	YTD (%)
TOTAL	9.61	0.06	6.78
GLD	342.90	9.10	56.93
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DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

#### **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 3,751.72 3.751.10 YTD (GSE-CI) 19.85% 19.83% **GSE-FINANCIAL STOCK INDEX** 2,049.94 2,049.94 YTD (GSE-FSI) 7.80% 7.80% MARKET CAP. (GH¢ MN) 83,964.02 83,930.92 **VOLUME TRADED** 111,415 21,230 **CHANGE** 424.80% VALUE TRADED (GH¢) 539,441.61 63,236.10 **CHANGE** *75*3.06%



## **TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE	
		(GH¢)	
IIL	62,500	3,125.00	
MTNGH	41,458	74,624.40	Newpoli
CAL	3,349	1,172.15	81.81%
TOTAL	1,800	17,298.00	
GLD	1,287	441,312.30	

## **SUMMARY: APRIL 2024 MARKET ACTIVITIES**

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

## **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 <sup>th</sup> June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 <sup>th</sup> July 2024
CAMELOT	Final Dividend Pmt	GH¢0.057	12 <sup>th</sup> Sep 2024

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