# EQUITY MARKET HIGHLIGHTS: GSE-CI lost 7.69 points to close at 2,691.19; returns -3.52% YTD.

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The benchmark GSE Composite Index (GSE-CI) declined by 7.69 points on the day to close at 2,691.19 representing a YTD return of 3.52%. The GSE Financial Stock Index (GSE-FSI) also lost 13.97 points to close at 2,209.70 representing a YTD return of 2.69%.

In the aggregate, fourteen (14) equities participated in trading, ending with two decliners namely GCB Bank PLC. (GCB) as it lost GH¢0.02 to close at GH¢5.10 representing a YTD loss of 2.67% and Ecobank Transnational Inc. (ETI) as it lost GH¢0.01 to close at GH¢0.19 representing a YTD gain of 35.7%. Market Capitalization for the day settled at GH¢63.82 billion.

A total of 83,522,787 shares valued at GH¢85,298,723.9 was traded on the day with Scancom PLC. (MTNGH) recording the largest share of trades per value as it accounted for 96.94% of the total value traded.

#### EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

| GH¢1.00              |
|----------------------|
| -9.91%               |
| GH¢12,290.47 million |
| 0.00%                |
| GH¢0.2303            |
| 2,235,729            |
| GH¢361,169,359       |
|                      |

### **GSE EQUITY MARKET PERFORMANCE**

| Indicator                 | Current      | Previous  | Change     |
|---------------------------|--------------|-----------|------------|
| GSE-Composite Index       | 2,691.19     | 2,698.88  | -7.69 pts  |
| YTD (GSE-CI)              | -3.52%       | -3.24%    | 8.64%      |
| GSE-Financial Stock Index | 2,209.70     | 2,223.67  | -13.97 pts |
| YTD (GSE-FSI)             | 2.69%        | 3.34%     | -19.46%    |
| Market Cap. (GH¢ MN)      | 63,817.60    | 64,063.58 | -245.98    |
| Volume Traded             | 83,522,787   | 159,521   | 52258.5%   |
| Value Traded (GH¢)        | 85,298,723.9 | 81,323.10 | 104788.7%  |

## TOP TRADED EQUITIES

| Ticker | Volume     | Value (GH¢)   |        |
|--------|------------|---------------|--------|
| MTNGH  | 82,688,252 | 82,688,252.00 |        |
| GCB    | 500,037    | 2,550,188.70  | MTN    |
| ETI    | 280,916    | 53,376.35     |        |
| PBC    | 40,200     | 804.00        |        |
| СРС    | 10,000     | 200.00        | 96.94% |

### **KEY ECONOMIC INDICATORS**

| Indicator            |               | Current         | Previous |
|----------------------|---------------|-----------------|----------|
| Monetary Policy Rate | February 2022 | 17.00%          | 14.50%   |
| Real GDP Growth      | December 2021 | 5.4%            | 0.4%     |
| Inflation            | March 2022    | 19.4%           | 15.7%    |
| Reference rate       | April 2022    | 16 <b>.</b> 58% | 14.18%   |

Source: GSS, BOG, GBA

| DECLINERS |             |       |        |                 |  |
|-----------|-------------|-------|--------|-----------------|--|
| Ticker    | Close Price | YTD   |        |                 |  |
|           | (GH¢)       | (GH¢) |        | Change          |  |
| GCB       | 5.10        | 5.12  | -0.39% | - <b>2.67</b> % |  |
| ETI       | 0.19        | 0.20  | -5.00% | 35•71%          |  |



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