

**EQUITY MARKET HIGHLIGHTS: Ghana Stock Market advances by 0.79 points to return -1.67% Year-To-Date.**

The Accra Bourse moved up further, although marginally as the benchmark GSE Composite Index (GSE-CI) gained 0.79 points on the day to close trading today at 2,742.85 representing a YTD return of -1.67%. The GSE Financial Stock Index (GSE-FSI) also gained 1.43 points to close trading at 2,174.96 representing a YTD return of 1.07%. In the aggregate, six (6) equities participated in trading, ending with two (2) gainers namely SIC Insurance Company Ltd. (SIC) as it gained GH¢0.01 (4.76% share price appreciation) to close at GH¢0.22 representing a YTD return of 175.00% and Cal Bank PLC (CAL) which gained GH¢0.01 (1.18% share price appreciation) to close at GH¢0.86 representing a YTD return of -1.15%. There were no decliners as Market Capitalization for the day settled at GH¢64.03 billion. A total of 180,595 shares valued at GH¢61,916.64 were traded compared to 449,794 shares valued at GH¢475,722.14 which changed hands on Friday, 25th March, 2022. SIC Insurance Company Ltd. (SIC) accounted for 31.49% of the total value traded, representing the largest share of trades.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,742.85	2,742.06	0.79 pts
YTD (GSE-CI)	-1.67%	-1.69%	-1.18%
GSE-Financial Stock Index	2,174.96	2,173.53	1.43 pts
YTD (GSE-FSI)	1.07%	1.01%	5.94%
Market Cap. (GHMM)	64,029.79	64,021.57	8.22
Volume Traded	180,595	449,794	-59.85%
Value Traded (GH¢)	61,916.64	475,722.14	-86.98%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	88,771	19,500.21
ETI	61,131	10,392.27
MTNGH	15,709	16,651.54
CAL	12,574	10,749.62
GOIL	2,250	4,095.00

**31.49%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	February 2022	17.00%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.06
Price Change (YtD)	-4.50%
Market Capitalization	GH¢13,027.90 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,804,590
Value Traded (YtD)	GH¢178,483,775

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
SIC	0.22	0.21	4.76%	175.00%
CAL	0.86	0.85	1.18%	-1.15%

GSE-CI & GSE-FSI YTD PERFORMANCE