



## DAILY EQUITY MARKET REPORT

28<sup>TH</sup> FEBRUARY, 2024

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: The Prime Index (GSE-CI) records 25.46 jump to close at 3,215.68 points.**

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) advanced 25.46 points to end the day at 3,190.22 points, rising its YTD return at 2.73%, while the GSE Financial Stocks Index closed 71.02 points higher at 1,993.92 points.

EGH and SCB gained GH¢0.55 and GH¢1.72 to close at GH¢6.05 and GH¢19.25 respectively, while MTNGH lost GH¢0.01 recording GH¢1.39 at the day's end. Thus, market capitalization grew by GH¢276.83 million to close at GH¢74.94.

66,868 shares (down 79.23%) corresponding to a value of GH¢ 436,453.84 (down 57.73%) were traded, as seventeen (17) stocks exchanged hands.

TOTAL trades dominated today's session, trading 40,000 shares and surpassing the 14,945 traded in MTNGH with a value of GH¢20,788.05. CAL, RBGH and ETI followed in the activity ranking to complete the top 5 traded stocks on the day.

#### STOCK UNDER REVIEW

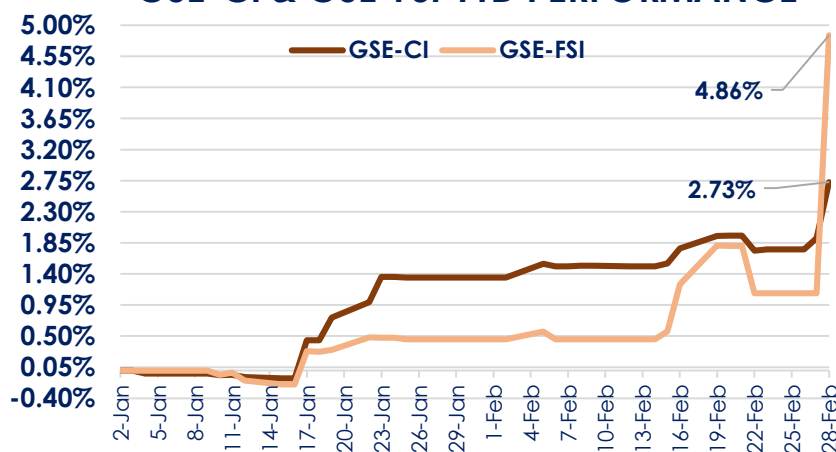
STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
EARNINGS PER SHARE	GH¢0.1822
AVG. DAILY VOLUMES	11,621
VALUE TRADED (YTD)	1,921,678.99

#### SUMMARY: JANUARY 2024 MARKET ACTIVITIES

The Benchmark index declined 41.77 points in January 2024 (returning 1.35%) year-to-date as the GSE financial stock index also rose by 8.59 points to place its YTD gain at 0.45%. Compared to December, the stock market saw a 32.32% growth in volume traded and but a 47.13% slump in value traded. The top price gainers for the month were GGBL (30.59%), UNIL (9.74%), GLD (9.70%) ACCESS (8.82%) and TOTAL (5.56%). Moderating these gains were losses for MMH (-9.09%), SCB (-0.11%) and BOPP (-2.09%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,215.68	3,190.22
YTD (GSE-CI)	2.73%	1.92%
GSE-FINANCIAL STOCK INDEX	1,993.92	1,922.90
YTD (GSE-FSI)	4.86%	1.12%
MARKET CAP. (GH¢ MN)	74,937.75	74,660.92
VOLUME TRADED	66,868	322,009
CHANGE	-79.23%	
VALUE TRADED (GH¢)	436,453.84	1,032,478.52
CHANGE	-57.73%	

#### GSE-CI & GSE-FSI YTD PERFORMANCE



#### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
TOTAL	40,000	380,000.00
MTNGH	14,945	20,788.05
CAL	2,243	1,121.50
RBGH	2,106	6,055.50
ETI	2,036	3,961.52



**94.53%**

#### GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
EGH	6.05	0.55	10.00%
SCB	19.25	1.72	9.69%

#### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.39	-0.01	-0.71%