

EQUITY MARKET HIGHLIGHTS: GSE-CI gained 1.98 points to close at 2,696.45; returns -3.33% YTD.

The benchmark GSE Composite Index (GSE-CI) gained 1.98 points to close at 2,696.47 on the first trading day of the week representing a YTD return of -3.33%. The GSE Financial Stock Index (GSE-FSI) also gained 3.60 points to close trading at 2,118.96 translating into a YTD return of -1.53%.

SIC Insurance Company Ltd. (SIC) and CAL Bank PLC. (CAL) both gained GH¢0.01 and GH¢0.03 to close at GH¢0.15 and GH¢0.85 respectively.

Market Capitalization thus increased by GH¢20.76 million to close at GH¢62.88 billion representing a YTD decline of -2.50% in 2022.

A total of 1,944,162 shares valued at GH¢532,725.66 were traded in eleven equities (11) compared to 1,708,944 shares valued at GH¢339,861.99 which changed hands the Friday. SIC at close of market traded the most, accounting for 48.48% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.05
Price Change (YtD)	-5.41%
Market Capitalization	GH¢12,905.00 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,503,245
Value Traded (YtD)	GH¢ 47,747,390

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.05	Strong 2021 FY Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,696.45	2,694.47	1.98 pts
YTD (GSE-CI)	-3.33%	-3.40%	-2.06%
GSE-Financial Stock Index	2,118.96	2,115.36	3.60 pts
YTD (GSE-FSI)	-1.53%	-1.70%	-10.00%
Market Cap. (GHMN)	62,881.97	62,861.21	20.76
Volume Traded	1,944,162	1,708,944	13.76%
Value Traded (GH¢)	532,725.66	339,861.99	56.75%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	1,722,197	258,329.55
MTNGH	85,242	89,504.10
CAL	71,854	60,622.28
EGL	35,030	115,599.00
ETI	27,034	3,514.42



48.48%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
SIC	0.15	0.14	7.14%	87.50%
CAL	0.85	0.82	3.66%	-2.30%

GSE-CI & GSE-FSI YTD PERFORMANCE

