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DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE **SGSE**

HIGHLIGHTS: Year open price activity strengthens on local bourse as GSE-CI jumps 65.44 points to close the day at 5,149.28 points; Returns 5.33% YTD.

The GSE Composite Index recorded a 65.44-point gain to read 5,149.28 points with its Year-To-Date return(YTD) at 5.33%. The GSE Financial Stock Index also went up, closing 17.01 points higher at 2,441.15 points with a 2.54% YTD return.

The overall market capitalization sits at Gh¢115.66 billion – up Gh¢1,126.05 million from the previous day's level. With regards to trade activity, the volume of shares traded went spiked 1392.55% to 2,321,930 from the previous 155,568 shares with the day's total value traded (GHS 1,300,618.27), up 231.34% from GHS392,527.67. ETI and MTNGH recorded gains while GLD declined to close at Gh¢0.37, Gh¢2.70 and Gh¢414.23 respectively.

Among the top five traded equities, CAL led with the highest volume, trading 2,268,967 shares valued at GHø862,207.46. Other stocks in the top 5 trade activity pile were GCB, MTNGH, ETI and EGH in that order, although their trading volumes were significantly lower in comparison.

GAINERS			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ETI	0.37	0.02	19.35
MTNGH	2.70	0.05	8.00

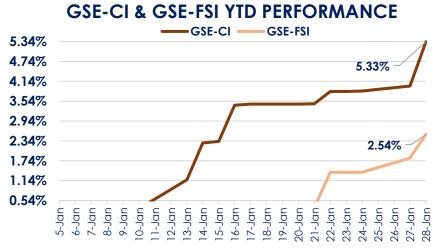
DECLINER			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	414.23	-5.90	6.08

SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%).Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

28TH JANUARY, 2025

MARKET DATA CURRENT PREVIOUS GSE-COMPOSITE INDEX 5,149.28 5,083.84 YTD (GSE-CI) 5.33% 4.00% GSE-FINANCIAL STOCK INDEX 2,441.15 2,424.14 YTD (GSE-FSI) 2,54% 1.82% MARKET CAP. (GH¢ MN) 115,656.95 114,530.89 VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% 1,300,618.27 392,527.67 CHANGE 231.34% 1 1.34%			
YTD (GSE-CI) 5.33% 4.00% GSE-FINANCIAL STOCK INDEX 2,441.15 2,424.14 YTD (GSE-FSI) 2.54% 1.82% MARKET CAP. (GH¢ MN) 115,656.95 114,530.89 VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% 1300,618.27 392,527.67	MARKET DATA	CURRENT	PREVIOUS
GSE-FINANCIAL STOCK INDEX2,441.152,424.14YTD (GSE-FSI)2.54%1.82%MARKET CAP. (GH¢ MN)115,656.95114,530.89VOLUME TRADED2,321,930155,568CHANGE1392.55%VALUE TRADED (GH¢)1,300,618.27392,527.67	GSE-COMPOSITE INDEX	5,149.28	5,083.84
YTD (GSE-FSI) 2.54% 1.82% MARKET CAP. (GH¢ MN) 115,656.95 114,530.89 VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% VALUE TRADED (GH¢) 1,300,618.27 392,527.67	YTD (GSE-CI)	5.33%	4.00%
MARKET CAP. (GH¢ MN) 115,656.95 114,530.89 VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% VALUE TRADED (GH¢) 1,300,618.27 392,527.67	GSE-FINANCIAL STOCK INDEX	2,441.15	2,424.14
VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% VALUE TRADED (GH¢) 1,300,618.27 392,527.67	YTD (GSE-FSI)	2.54%	1.82%
CHANGE 1392.55% VALUE TRADED (GH¢) 1,300,618.27 392,527.67	MARKET CAP. (GH¢ MN)	115,656.95	114,530.89
VALUE TRADED (GH¢) 1,300,618.27 392,527.67	VOLUME TRADED	2,321,930	155,568
	CHANGE	1392.55%	
CHANGE 231.34%	VALUE TRADED (GH¢)	1,300,618.27	392,527.67
	CHANGE	231.34%	



TOP FIVE TRADED EQUITIES			
TICKER	VOLUME	VALUE(GH¢)	
CAL	2,268,967	862,207.46	
GCB	24,849	159,282.09	
MTNGH	14,951	40,362.65	
ETI	8,133	3,009.21	66.29%
EGH	1,684	10,946.00	
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UPCOMING DIVIDENDS			
COMPANY	DIVIDEND	AMOUNT	DATE

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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