

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE **SGSE**

HIGHLIGHTS: Year open price activity strengthens on local bourse as GSE-CI jumps 65.44 points to close the day at 5,149.28 points; Returns 5.33% YTD.

The GSE Composite Index recorded a 65.44-point gain to read 5,149.28 points with its Year-To-Date return(YTD) at 5.33%. The GSE Financial Stock Index also went up, closing 17.01 points higher at 2,441.15 points with a 2.54% YTD return.

The overall market capitalization sits at Gh¢115.66 billion – up Gh¢1,126.05 million from the previous day's level. With regards to trade activity, the volume of shares traded went spiked 1392.55% to 2,321,930 from the previous 155,568 shares with the day's total value traded (GHS 1,300,618.27), up 231.34% from GHS392,527.67. ETI and MTNGH recorded gains while GLD declined to close at Gh¢0.37, Gh¢2.70 and Gh¢414.23 respectively.

Among the top five traded equities, CAL led with the highest volume, trading 2,268,967 shares valued at GHø862,207.46. Other stocks in the top 5 trade activity pile were GCB, MTNGH, ETI and EGH in that order, although their trading volumes were significantly lower in comparison.

| GAINERS | | | |
|----------------|------------|-------------|--------|
| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
| ETI | 0.37 | 0.02 | 19.35 |
| MTNGH | 2.70 | 0.05 | 8.00 |
| | | | |

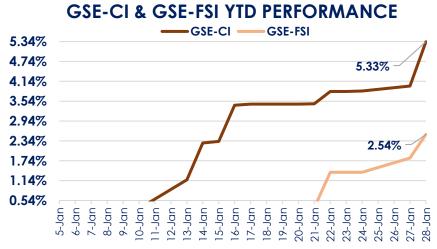
| DECLINER | | | |
|----------|------------|-------------|--------|
| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
| GLD | 414.23 | -5.90 | 6.08 |

SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%).Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

28TH JANUARY, 2025

| MARKET DATA CURRENT PREVIOUS GSE-COMPOSITE INDEX 5,149.28 5,083.84 YTD (GSE-CI) 5.33% 4.00% GSE-FINANCIAL STOCK INDEX 2,441.15 2,424.14 YTD (GSE-FSI) 2,54% 1.82% MARKET CAP. (GH¢ MN) 115,656.95 114,530.89 VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% 1,300,618.27 392,527.67 CHANGE 231.34% 1 1.34% | | | |
|---|----------------------------------|--------------|------------|
| YTD (GSE-CI) 5.33% 4.00% GSE-FINANCIAL STOCK INDEX 2,441.15 2,424.14 YTD (GSE-FSI) 2.54% 1.82% MARKET CAP. (GH¢ MN) 115,656.95 114,530.89 VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% 1300,618.27 392,527.67 | MARKET DATA | CURRENT | PREVIOUS |
| GSE-FINANCIAL STOCK INDEX2,441.152,424.14YTD (GSE-FSI)2.54%1.82%MARKET CAP. (GH¢ MN)115,656.95114,530.89VOLUME TRADED2,321,930155,568CHANGE1392.55%VALUE TRADED (GH¢)1,300,618.27392,527.67 | GSE-COMPOSITE INDEX | 5,149.28 | 5,083.84 |
| YTD (GSE-FSI) 2.54% 1.82% MARKET CAP. (GH¢ MN) 115,656.95 114,530.89 VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% VALUE TRADED (GH¢) 1,300,618.27 392,527.67 | YTD (GSE-CI) | 5.33% | 4.00% |
| MARKET CAP. (GH¢ MN) 115,656.95 114,530.89 VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% VALUE TRADED (GH¢) 1,300,618.27 392,527.67 | GSE-FINANCIAL STOCK INDEX | 2,441.15 | 2,424.14 |
| VOLUME TRADED 2,321,930 155,568 CHANGE 1392.55% VALUE TRADED (GH¢) 1,300,618.27 392,527.67 | YTD (GSE-FSI) | 2.54% | 1.82% |
| CHANGE 1392.55% VALUE TRADED (GH¢) 1,300,618.27 392,527.67 | MARKET CAP. (GH¢ MN) | 115,656.95 | 114,530.89 |
| VALUE TRADED (GH¢) 1,300,618.27 392,527.67 | VOLUME TRADED | 2,321,930 | 155,568 |
| | CHANGE | 1392.55% | |
| CHANGE 231.34% | VALUE TRADED (GH¢) | 1,300,618.27 | 392,527.67 |
| | CHANGE | 231.34% | |



| TOP FIVE TRADED EQUITIES | | | |
|--------------------------|-----------|------------|---------------|
| TICKER | VOLUME | VALUE(GH¢) | |
| CAL | 2,268,967 | 862,207.46 | |
| GCB | 24,849 | 159,282.09 | |
| MTNGH | 14,951 | 40,362.65 | |
| ETI | 8,133 | 3,009.21 | 66.29% |
| EGH | 1,684 | 10,946.00 | |
| | - | | |

| UPCOMING DIVIDENDS | | | |
|--------------------|----------|--------|------|
| COMPANY | DIVIDEND | AMOUNT | DATE |

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.