DAILY EQUITY MARKET REPORT

27TH NOVEMBER 2025

GHANA STOCK EXCHANGE



GSE Indices slides as GCB and GOIL Gains.

The Ghana Stock Exchange saw marginal declines in both major indices. The GSE Composite Index (GSE-CI) declined 0.31% to 8,584.17 points, while the GSE Financial Stock Index (GSE-FSI) decreased 0.91% to 4,419.97 points.

Gains were recorded in some stocks, boosting overall market sentiment. GCB led the charge with a significant GH¢0.10 gain to GH¢19.10, marking another strong session for the banking heavyweight. GOIL added GH¢0.07 to close at GH¢2.83, while CAL again inched up GH¢0.01 to GH¢0.40.

ACCESS declined by GHg0.12, ending the day at GHg16.08 while ETI again lost GHg0.05 to close at GHg0.81.

Market activity was dominated by GLD, posting a turnover of GH¢1,009,485.84, driven by the trading of 2,244 shares—solidifying its role as the day's liquidity anchor.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.40	0.01	14.29
GCB	19.10	0.10	199.84
GOIL	2.83	0.07	86.18

DECLINERS

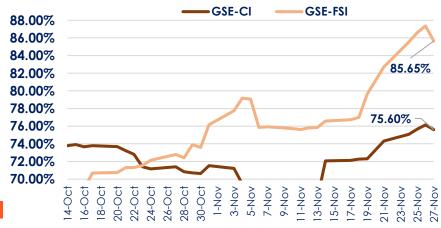
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ACCESS	16.08	-0.12	209.23
ETI	0.81	-0.05	161.29

SUMMARY: OCTOBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 217.00 points m/m in October 2025 (returning 71.53% YTD, compared to 40.12% for the same period last year). The GSE financial stock index gained 394.59 points to place its YTD gain at 76.16%. Volumes traded declined by 4.04%, while total turnover increased by 14.75% m/m. Top price gainers for the month were CLYD (64.71%), SOGEGH (63.94%), FML (49.53%) and CPC (33.33%). Conversely, CAL, GLD and MTNGH recorded the steepest dips, shedding off 23.44%, 6.48% and 3.45% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,584.17	8,610.88
YTD (GSE-CI)	75.60%	76.14%
GSE-FINANCIAL STOCK INDEX	4,419.97	4,460.55
YTD (GSE-FSI)	85.65%	87.36%
MARKET CAP. (GH¢ MN)	166,161.98	167,321.02
VOLUME TRADED	826,418	15,509,624
CHANGE	-94.67%	
VALUE TRADED (GH¢)	1,649,558.69	69,464,722.70
CHANGE	-97.63%	
Source: Ghana Stock Exchange, SBL Research		

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

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TICKER	VALUE(GH¢)	VOLUME		
GLD	1,009,485.84	2,244		
CAL	262,026.09	655,066		
ETI	59,510.08	73,468	61.20%	
SIC	58,840.80	49,034	01.20/0	
EGH	52,590.00	2,330		

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30TH DEC., 2025
BOPP	Interim	GHS1.0627	19 [™] DEC., 2025
TBL	Interim	D0.35	2 ND DEC., 2025
SIC	Final	GHS0.0511	19 [™] DEC., 2025

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