## DAILY EQUITY MARKET REPORT

# 27TH OCTOBER 2025

# GHANA STOCK EXCHANGE



# GSE Edges Higher as Financial Stocks Lead Monday Gains

The Ghana Stock Exchange started the week on a stronger footing as the GSE Composite Index (GSE-CI) inched up by 0.14% to close at 8,379.00 points, while the Financial Stock Index (GSE-FSI) climbed 0.38% to 4,113.81 points, supported by gains across several banking counters.

CLYD (+GH $\emptyset$ 0.02 to GH $\emptyset$ 0.24), EGH (+GH $\emptyset$ 0.04 to GH $\emptyset$ 14.04), EGL (+GH $\emptyset$ 0.01 to GH $\emptyset$ 3.41), GCB (+GH $\emptyset$ 0.01 to GH $\emptyset$ 15.65), GOIL (+GH $\emptyset$ 0.02 to GH $\emptyset$ 2.53), SCB (+GH $\emptyset$ 0.10 to GH $\emptyset$ 29.10) and SOGEGH (+GH $\emptyset$ 0.28 to GH $\emptyset$ 3.08) all recorded gains to lift market sentiment.

On the downside, CAL shed GH¢0.08 to close at GH¢0.72, emerging as the day's sole decliner.

MTNGH led trading activity with 275,584 shares changing hands, valued at GH¢257,584.00.

## **GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CLYD	0.24	0.02	700.00
EGH	14.04	0.04	116.00
EGL	3.41	0.01	72.22
GCB	15.65	0.01	70.00
GOIL	2.53	0.02	66.45
SCB	29.10	0.10	26.52
SOGEGH	3.08	0.28	105.33

#### DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.72	-0.08	105 71

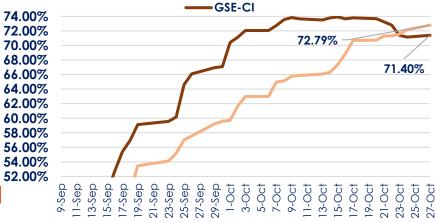
### **SUMMARY: SEPTEMBER 2025 MARKET ACTIVITIES**

The GSE Composite Index was up by 837.98 points m/m in September 2025 (returning 67.09% YTD, compared to 39.59% for the same period last year). The GSE financial stock index gained 987.35 points to place its YTD gain at 59.58%. Volumes traded inched up by 0.19%, while total turnover fell by 7.04% m/m. Top price gainers for the month were GLD (6.49%), CLYD (54.55%), GCB (40.86%) and EGH (33.04%). Conversely, ACCESS, UNIL and GGBL recorded the steepest dips, shedding off 0.12%, 2.01% and 9.59% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,379.00	8,367.12
YTD (GSE-CI)	71.40%	71.16%
<b>GSE-FINANCIAL STOCK INDEX</b>	4,113.81	4,098.11
YTD (GSE-FSI)	72.79%	72.13%
MARKET CAP. (GH¢ MN)	166,669.70	166,522.24
VOLUME TRADED	551,022	878,402
CHANGE	59.41%	
VALUE TRADED (GH¢)	1,880,650.40	4,082,073.23
CHANGE	117.06%	

Source: Ghana Stock Exchange, SBL Research

# **GSE-CI & GSE-FSI YTD PERFORMANCE**



## TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	275,584	275,584.00	
CAL	197,831	197,831.00	MTN
SIC	13,321	13,321.00 50.01	
RBGH	9,937	9,937.00	30.01/6
EGL	8,535	8,535.00	

## **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30 <sup>™</sup> DEC., 2025

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