

**EQUITY MARKET HIGHLIGHTS: GSE-CI slips by 4.11 points as FanMilk declines by 10%; market returns 46.88% YtD.**

The benchmark GSE Composite index (GSE-CI) at the close of trading slipped by 4.11 points to close trading at 2,851.90, translating into a YTD return of 46.88% as the highest gainer on the market; FanMilk PLC. (FML) lost 50 Ghana Pesewas to close at GH¢4.50 representing a YtD return of 316.67%. The GSE Financial Stock Index (GSE-FSI) also remained unchanged at 2,082.12 translating into a YTD return of 16.79%.

Two equities recorded gains as Benso Oil Palm Plantation (BOPP) gained GH¢0.40 to close trading at GH¢4.80 followed by Total Petroleum Ghana (TOTAL) which gained a pesewas to close at GH¢5.02. Market Capitalization subsequently decreased by GH¢43.06 million to close trading at GH¢64.14 billion representing a growth of 17.96% in 2021.

A total of 70,436 shares valued at GH¢107,157.65 were traded between seven (7) equities with Scancom PLC. (MTNGH) recording the most trades accounting for 29.2% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.50
Price Change (YtD)	316.67%
Market Capitalization	GH¢522.93 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,384
Value Traded (YtD)	GH¢4,866,727.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,851.90	2,856.01	-4.11 pts
YTD (GSE-CI)	46.88%	47.10%	-0.47%
GSE-Financial index	2,082.12	2,082.12	0.00 pts
YTD (GSE-FSI)	16.79%	16.79%	0.00%
Market Cap. (GH¢ MN)	64,140.60	64,183.66	-43.06
Volume Traded	70,436	270,832	-73.99%
Value Traded (GH¢)	107,157.65	324,667.35	-66.99%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
RBGH	30,000	18,000.00
MTNGH	26,090	31,308.00
FML	5,300	23,850.00
BOPP	4,319	20,731.20
GOIL	1,995	3,391.50

29.2% of value traded

**GAINERS & DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
BOPP	4.80	4.40	9.09%	140.00%
TOTAL	5.02	5.01	0.20%	77.39%
FML	4.50	5.00	-10.00%	316.67%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	September 2021	10.60%	9.70%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE