EQUITY MARKET HIGHLIGHTS: GSE-CI slips by 4.11 points as FanMilk declines by 10%; market returns 46.88% YtD.

The benchmark GSE Composite index (GSE-CI) at the close of trading slipped by 4.11 points to close trading at 2,851.90, translating into a YTD return of 46.88% as the highest gainer on the market; FanMilk PLC. (FML) lost 50 Ghana Pesewas to close at GH¢4.50 representing a YtD return of 316.67%. The GSE Financial Stock Index (GSE-FSI) also remained unchanged at 2,082.12 translating into a YTD return of 16.79%.

Two equities recorded gains as Benso Oil Palm Plantation (BOPP) gained GH¢0.40 to close trading at GH¢4.80 followed by Total Petroleum Ghana (TOTAL) which gained a pesewas to close at GH¢5.02. Market Capitalization subsequently decreased by GH¢43.06 million to close trading at GH¢64.14 billion representing a growth of 17.96% in 2021.

A total of 70,436 shares valued at GH¢107,157.65 were traded between seven (7) equities with Scancom PLC. (MTNGH) recording the most trades accounting for 29.2% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

•	\ /
Share Price	GH¢4.50
Price Change (YtD)	316.67%
Market Capitalization	GH¢522.93 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,384
Value Traded (YtD)	GH¢4,866,727.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,851.90	2,856.01	-4.11 pts
YTD (GSE-CI)	46.88%	47.10%	-0.47%
GSE-Financial index	2,082.12	2,082.12	0.00 pts
YTD (GSE-FSI)	16.79%	16.79%	0.00%
Market Cap. (GH¢ MN)	64,140.60	64,183.66	-43.06
Volume Traded	70,436	270,832	-73.99%
Value Traded (GH¢)	107,157.65	324,667.35	-66.99%

TOP TRADED EQUITIES

•			
Ticker	Volume	Value (GH¢)	
RBGH	30,000	18,000.00	
MTNGH	26,090	31,308.00	
FML	5,300	23,850.00	
ВОРР	4,319	20,731.20	
GOIL	1,995	3,391.50	



29.2% of value traded

GAINERS & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
ВОРР	4.80	4.40	9.09%	140.00%
TOTAL	5.02	5.01	0.20%	77-39%
FML	4.50	5.00	-10.00%	316.67%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	September 2021	10.60%	9.70%
Reference rate	October 2021	13.47%	13.46%
Source: GSS, BOG, GBA			

INDEX YTD PERFORMANCE



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information. commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.