

**EQUITY MARKET HIGHLIGHTS: GSE-CI falls 36.07 points to close at 2,462.08; returns -11.73% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) lost 36.07 points to close trading at 2,462.08 points translating into a YTD return of -11.73%. The GSE Financial Stock Index (GSE-FSI) on the other hand maintained its value to close trading at 2,073.65 points, translating into a YTD return of -3.63%.

Thirteen (13) equities traded, ending with two (2) decliners. The worst performers of the day were Ghana Oil Company Limited (GOIL) and Scancom PLC. (MTNGH). GOIL lost GH¢0.02 whilst MTNGH lost GH¢0.03 to close trading at GH¢1.77 and GH¢0.88 respectively. Market Capitalization for the day settled at GH¢64.01 billion.

A total of 12,884,929 shares valued at GH¢11,705,927.80 were traded on the day. Compared with the previous GSE trading day (September 27), today's data shows a 21595.09% increase in volume traded and a 12331.47% increase in trade turnover. Scancom PLC. (MTNGH) accounted for 92.24% of the total value traded and recorded the most volumes traded.

**EQUITY UNDER REVIEW: NewGold (GLD)**

Share Price	GH¢166.50
Price Change (Ytd)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (Ytd)	GH¢66,109,871

**SUMMARY OF AUGUST 2022 MARKET ACTIVITIES**


Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,462.08	2,498.15	-36.07pts
YTD (GSE-CI)	-11.73%	-10.44%	12.36%
GSE-Financial Stock Index	2,073.65	2,073.65	0.00pts
YTD (GSE-FSI)	-3.63%	-3.63%	0.00%
Market Cap. (GH¢ MN)	64,006.27	64,382.82	-376.55
Volume Traded	12,884,929	59,391	21595.09%
Value Traded (GH¢)	11,705,927.80	94,163.65	12331.47%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	12,267,117	10,796,977.77
SOGECH	519,649	519,649.00
GCB	64,327	257,308.00
EGH	14,744	98,342.48
ETI	6,054	908.10



**92.24%**

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	September 2022	26.50%	24.23%

**DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GOIL	1.77	1.79	-0.02	-2.75%
MTNGH	0.88	0.91	-0.03	-20.72%

**GSE-CI & GSE-FSI YTD PERFORMANCE**