

GSE EQUITY MARKET PERFORMANCE

EQUITY MARKET HIGHLIGHTS: The benchmark GSE Composite Index gains 25.45 points, returns 39.23% YTD.

The benchmark GSE Composite Index (GSE-CI) gained 25.45 points to close trading at 2,703.33 translating into a YTD return of 39.23%. Also, the GSE Financial Stock Index (GSE-FSI) appreciated by 2.97 points to close at 2,008.97 translating into a YTD return of 12.69%. This is as a result of price appreciation in EGL, MTNGH and TOTAL which gained GH¢0.10 pesewas, GH¢0.02 pesewas and GH¢0.03 pesewas respectively.

Market Capitalization therefore increased by GH¢266.25 million to close trading at GH¢62.58 billion representing a YTD growth of 15.09% in 2021.

A total of 8,538,108 shares valued at GH¢11,382,769.56 were traded at the close of today's session compared to 1,959,111 shares valued at 4,650,696.52 which was traded on Friday with Scancom PLC (MTNGH) recording the lion's share of trades as it accounted for 82.9% of the total value traded.

Indicator	Current	Previous	Change
GSE-Composite Index	2,703.33	2,677.88	25.45pts
YTD (GSE-CI)	39.23%	37.92%	3.45%
GSE-Financial Stock Index	2,008.97	2,006.00	2.97pts
YTD (GSE-FSI)	12.69%	12.52%	1.36%
Market Cap. (GH¢ MN)	62,580.40	62,314.15	266.25
Volume Traded	8,538,108	1,959,111	335.82%
Value Traded (GH¢)	11,382,769.56	4,650,696.52	144.75%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	8,287,504	9,446,980.12
EGH	245,974	1,921,056.94
TOTAL	2,000	9,300.00
EGL	1,000	2,200.00
ETI	700	56.00



82.9% of value traded

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
EGL	2.20	2.10	4.76%	57.14%
MTNGH	1.14	1.12	1.79%	78.13%
TOTAL	4.65	4.62	0.65%	64.31%

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 2.74
Price Change (YtD)	153.70%
Market Capitalization	GH¢ 318.41 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1188
Avg. Daily Volume Traded	4,215
Value Traded (YtD)	GH¢ 1,615,252.00

KEY ECONOMIC INDICATORS

Indicator	Current	Previous
Monetary Policy Rate	September 2021 13.50%	13.50%
Real GDP Growth	Q2 2021 3.90%	3.10%
Inflation	August 2021 9.70%	9.00%
Reference rate	September 2021 13.46%	13.51%

Source: GSS, BOG, GBA

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