



GHANA STOCK EXCHANGE



GCB sustains its 2-month price surge as Prime Index climbs to 7,339.02 points.

The day's trading session saw a 3.26-point growth in the GSE Composite Index to 7,339.02 points. This raised its year-to-date return to 50.13%. The GSE Financial Stock Index also advanced to 3,410.46 points with a 43.25% YTD return.

Total market capitalization recorded a modest rise to GH¢1.49 billion. Trading activity slowed today as 407,850 shares traded representing a 41.67% day-on-day drop. These trades were valued at GH¢2,012,688.44.

CAL, GCB and GLD were the day's gainers closing at GH¢0.51, GH¢9.96 and GH¢388.40 respectively.

Scancom PLC. (MTNGH) continues to top the trade activity ranking this week trading 244,643 shares today with a total value of GH¢463,636.72. Following it were SIC, ETI, CAL, and RBGH in that order.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.51	0.01	45.71
GCB	9.96	0.11	56.36
GLD	388.40	9.87	-0.54

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
--------	------------	-------------	---------

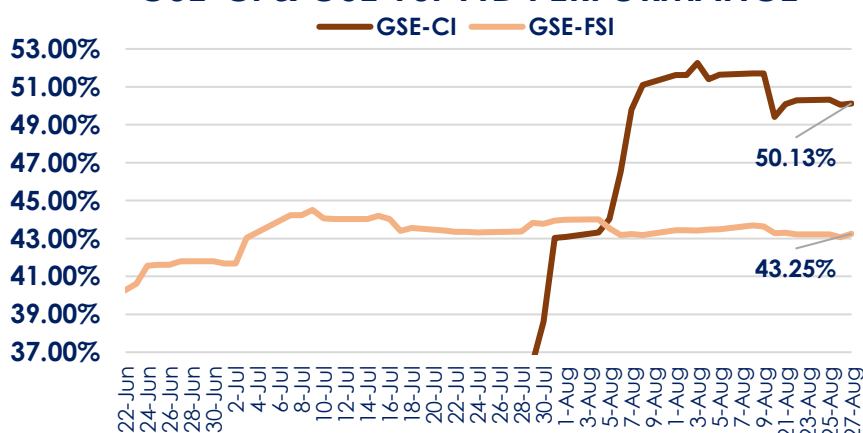
SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,339.02	7,335.76
YTD (GSE-CI)	50.13%	50.06%
GSE-FINANCIAL STOCK INDEX	3,410.46	3,405.89
YTD (GSE-FSI)	43.25%	43.06%
MARKET CAP. (GH¢ MN)	149,677.31	149,603.31
VOLUME TRADED	407,850	699,169
CHANGE		-41.67%
VALUE TRADED (GH¢)	2,012,688.44	1,816,802.87
CHANGE		10.78%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	119,494	463,636.72
SIC	102,563	107,691.15
ETI	87,311	67,229.47
CAL	71,222	36,323.22
RBGH	15,845	17,429.50



54.79%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
MTNGH	Interim	GHS0.08	11 TH SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.