



## DAILY EQUITY MARKET REPORT

27<sup>TH</sup> JULY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI inches upwards by 0.41 points, to close at 2,932.76 points; returns 20.00% YTD.**

The GSE-Composite Index of the Ghana Stock Exchange increased by 0.41 points to close at 2,932.76 points representing a 20.00% YTD return, while the Financial Stocks Index remained unchanged to close at 1,715.17 points, returning -16.44% YTD.

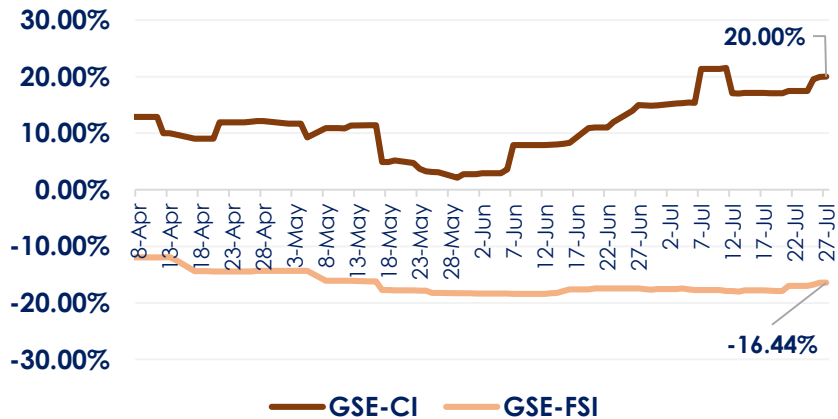
TotalEnergies Marketing Ghana Plc. (TOTAL) earned GH¢0.04 to close at GH¢6.76. There were no decliners today. Total market capitalization was up marginally by GH¢4.47 million to end the day at GH¢71.60 billion.

The total volume of shares traded was 12,287, valued at GH¢25,564.48 across twelve (12) equities. Cal Bank PLC. (CAL) saw the most activity, topping the volume and value charts representing 75.60% of the value traded for the day. TotalEnergies Marketing Ghana Plc. (TOTAL) traded 2,859 shares valued at GH¢19,326.84 making it the second most traded stock of the day. RGBH, ETI, and MTNGH followed, with a total of 5,214 shares worth GH¢3,320.59. This trading day saw the least level of activity in terms of volume so far this week.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,932.76	2,932.35
<b>YTD (GSE-CI)</b>	20.00%	19.99%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,715.17	1,715.17
<b>YTD (GSE-FSI)</b>	-16.44%	-16.44%
<b>MARKET CAP. (GH¢ MN)</b>	71,603.92	71,599.45
<b>VOLUME TRADED</b>	12,287	1,575,392
<b>CHANGE</b>	-99.22%	
<b>VALUE TRADED (GH¢)</b>	25,564.48	4,030,201.38
<b>CHANGE</b>	-99.37%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	GGBL
<b>SHARE PRICE</b>	GH¢2.55
<b>PRICE CHANGE (YTD)</b>	24.39%
<b>MARKET CAP. (GH¢)</b>	GH¢784.37 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢-0.7190
<b>AVG. DAILY VOLUMES</b>	108,220
<b>VALUE TRADED (YTD)</b>	GH¢26,185,093.01

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>CAL</b>	3,756	2,403.84
<b>TOTAL</b>	2,859	19,326.84
<b>RGBH</b>	2,001	1,040.52
<b>ETI</b>	1,785	267.75
<b>MTNGH</b>	1,428	2,012.32



75.60%

### SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>TOTAL</b>	6.76	0.04	69.00%

### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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