

SIC BROKERAGE LTD.

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(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: GSE-CI inches upwards by 0.41 points, to close at 2,932.76 points; returns 20.00% YTD.

The GSE-Composite Index of the Ghana Stock Exchange increased by 0.41 points to close at 2,932.76 points representing a 20.00% YTD return, while the Financial Stocks Index remained unchanged to close at 1,715.17 points, returning -16.44% YTD.

TotalEnergies Marketing Ghana Plc. (TOTAL) earned GH¢0.04 to close at GH¢6.76. There were no decliners today. Total market capitalization was up marginally by GH¢4.47 million to end the day at GH¢71.60 billion.

The total volume of shares traded was 12,287, valued at GH¢25,564.48 across twelve (12) equities. Cal Bank PLC. (CAL) saw the most activity, topping the volume and value charts representing 75.60% of the value traded for the day. TotalEnergies Marketing Ghana Plc. (TOTAL) traded 2,859 shares valued at GH¢19,326.84 making it the second most traded stock of the day. RGBH, ETI, and MTNGH followed, with a total of 5,214 shares worth GH¢3,320.59. This trading day saw the least level of activity in terms of volume so far this week.

MARKET DATA	CURRENT	PREVIOUS	
GSE-COMPOSITE INDEX	2,932.76	2,932.35	
YTD (GSE-CI)	20.00%	19.99%	
GSE-FINANCIAL STOCK INDEX	1,715.17	1,715.17	
YTD (GSE-FSI)	-16.44%	-16.44%	
MARKET CAP. (GH¢ MN)	71,603.92	71,599.45	
VOLUME TRADED	12,287	1,575,392	
CHANGE	-99.22%		
VALUE TRADED (GH¢)	25,564.48	4,030,201.38	
CHANGE	-99.37%		
Source: Ghana Stock Exchange, SBL Research			

GSE-CI & GSE-FSI YTD PERFORMANCE 30.00% 20.00% 20.00% 10.00% 0.00% 8-May 28-May 3-May 2-Jur 2-Jur 8-Ma) 23-Ma) 22-Jur 7-Jur -10.00% -20.00%

STOCK UNDER REVIEW	TOP TRADED EQUITIES				
STOCK DATA	GGBL	TICKER	VOLUME	VALUE (GH¢)	
SHARE PRICE	GH¢2.55	CAL	3,756	2,403.84	
PRICE CHANGE (YTD)	24.39%	TOTAL	2,859	19,326.84	CalBank
MARKET CAP. (GH¢)	GH¢784.37 Million	RBGH	2,001	1,040.52	75.60%
DIVIDEND YIELD	-	ETI	1,785	267.75	/5.00/0
EARNINGS PER SHARE	GH¢-0.7190	MTNGH	1,428	2.012.32	
AVG. DAILY VOLUMES	108,220		1,120	2,012.02	
VALUE TRADED (YTD)	GH¢26,185,093.01				

-30.00%

SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% yearon-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

ICKER PRICE (GH¢) CHANGE (GH¢) YTD (%) TOTAL 6.76 0.04 69.00% ICKER PRICE (GH¢) CHANGE (GH¢) YTD (%)

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27TH JULY, 2023

-16.44%