

**EQUITY MARKET HIGHLIGHTS: GSE-CI gained 85.72 points to close at 2,525.34; returns -9.46% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) inched up by 85.72 points to close trading at 2,525.34 points representing a YTD return of -9.46%. The GSE Financial Stock Index (GSE-FSI) also increased by 1.39 points to close trading at 2,115.91 points translating into a YTD return of -1.67%.

Nineteen (19) equities traded, ending with two (2) gainers namely Scancom PLC. (MTNGH) and Trust Bank Gambia Limited. (TBL) gaining GH¢0.08 and GH¢0.04 to close trading at GH¢0.91 and GH¢0.48 respectively. Market Capitalization for the day settled at GH¢64.46 billion.

A total of 70,410 shares valued at GH¢60,933.83 was traded on the day. Compared with the previous GSE trading day (July 26), today's data shows a 27.72% decline in volume traded and 4.22% improvement in trade turnover. Ecobank Ghana PLC. (EGH) accounted for 35.84% of the total value traded whilst Ecobank Transnational Inc. (ETI) recorded the largest volumes traded.

EQUITY UNDER REVIEW: BENSO PALM PLANTATION PLC. (BOPP)

| | |
|--------------------------|-------------------|
| Share Price | GH¢6.00 |
| Price Change (YtD) | -9.77% |
| Market Capitalization | GH¢208.80 million |
| Dividend Yield | 17.705% |
| Earnings Per Share | GH¢3.3490 |
| Avg. Daily Volume Traded | 965 |
| Value Traded (YtD) | GH¢799,894 |

SUMMARY OF JUNE 2022 MARKET ACTIVITIES

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

| Indicator | Current | Previous | Change |
|---------------------------|-----------|-----------|-----------|
| GSE-Composite Index | 2,525.34 | 2,439.62 | 85.72 pts |
| YTD (GSE-CI) | -9.46% | -12.54% | -24.56% |
| GSE-Financial Stock Index | 2,115.91 | 2,114.52 | 1.39 pts |
| YTD (GSE-FSI) | -1.67% | -1.73% | -3.47% |
| Market Cap. (GH¢ MN) | 64,456.31 | 63,465.07 | 991.24 |
| Volume Traded | 70,410 | 97,419 | -27.72% |
| Value Traded (GH¢) | 60,933.83 | 58,464.51 | 4.22% |

TOP TRADED EQUITIES

| Ticker | Volume | Value (GH¢) |
|--------|--------|-------------|
| ETI | 26,365 | 4,218.40 |
| SIC | 18,559 | 5,938.88 |
| CAL | 6,525 | 4,828.50 |
| MTNGH | 6,004 | 5,172.84 |
| EGH | 3,188 | 21,837.80 |

**35.84%****KEY ECONOMIC INDICATORS**

| Indicator | | Current | Previous |
|----------------------|------------|---------|----------|
| Monetary Policy Rate | July 2022 | 19.00% | 19.00% |
| Real GDP Growth | March 2022 | 3.3% | 5.4% |
| Inflation | June 2022 | 29.8% | 27.6% |
| Reference rate | June 2022 | 20.80% | 16.58% |

Source: GSS, BOG, GBA

GAINERS

| Ticker | Close Price (GH¢) | Open Price (GH¢) | Change (GH¢) | YTD Change |
|--------|-------------------|------------------|--------------|------------|
| MTNGH | 0.91 | 0.83 | 0.08 | -18.02% |
| TBL | 0.48 | 0.44 | 0.04 | 41.18% |

GSE-CI & GSE-FSI YTD PERFORMANCE