27TH JULY, 2022 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI gained 85.72 points to close at 2,525.34; returns -9.46% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) inched up by 85.72 points to close trading at 2,525.34 points representing a YTD return of -9.46%. The GSE Financial Stock Index (GSE-FSI) also increased by 1.39 points to close trading at 2,115.91 points translating into a YTD return of -1.67%.

Nineteen (19) equities traded, ending with two (2) gainers namely Scancom PLC. (MTNGH) and Trust Bank Gambia Limited. (TBL) gaining GH¢o.08 and GH¢o.04 to close trading at GH¢o.91 and GH¢o.48 respectively. Market Capitalization for the day settled at GH¢64.46 billion.

A total of 70,410 shares valued at GH¢60,933.83 was traded on the day. Compared with the previous GSE trading day (July 26), today's data shows a 27.72% decline in volume traded and 4.22% improvement in trade turnover. Ecobank Ghana PLC. (EGH) accounted for 35.84% of the total value traded whilst Ecobank Transnational Inc. (ETI) recorded the largest volumes traded.

EQUITY UNDER REVIEW: BENSO PALM PLANTATION PLC. (BOPP)

Share Price	GH¢6.00
Price Change (YtD)	-9.77%
Market Capitalization	GH¢208.80 million
Dividend Yield	17.705%
Earnings Per Share	GH¢3.3490
Avg. Daily Volume Traded	965
Value Traded (YtD)	GH¢799,894

SUMMARY OF JUNE 2022 MARKET ACTIVITIES

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH 4 5,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH 4 1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,525.34	2,439.62	85.72 pts
YTD (GSE-CI)	-9.46%	-12.54%	-24.56%
GSE-Financial Stock Index	2,115.91	2,114.52	1.39 pts
YTD (GSE-FSI)	-1.67%	-1.73%	-3.47%
Market Cap. (GH¢ MN)	64,456.31	63,465.07	991.24
Volume Traded	70,410	97,419	-27.72%
Value Traded (GH¢)	60,933.83	58,464.51	4.22%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)	
ETI	26,365	4,218.40	
SIC	18,559	5,938.88	
CAL	6,525	4,828.50	
MTNGH	6,004	5,172.84	
EGH	3,188	21,837.80	

Ecobank The Pan African Bank

35.84%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	June 2022	29.8%	27.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTNGH	0.91	0.83	0.08	-18.02%
TBL	0.48	0.44	0.04	41.18%

GSE-CI & GSE-FSI YTD PERFORMANCE



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