



DAILY EQUITY MARKET REPORT

27TH JUNE, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records 24.35 point gain, to close at 2,809.39 points; returns 14.95% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 24.35 points to close at 2,809.39 points, representing a 14.95% YTD return, while the GSE Financial Stocks Index remained constant to close at 1,694.47 points, representing a YTD return of -17.45%.

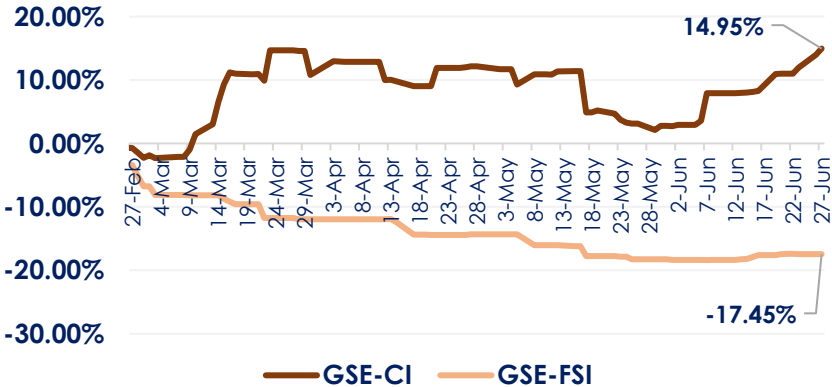
Scancom PLC. (MTNGH) gained GH¢0.02 to close at GH¢1.32. However, there were no decliners on this trading day. Market Capitalization closed at GH¢70.25 billion on the day.

Total volume of shares traded were 762,562 valued at GH¢505,733.67 across fifteen (11) equities. CAL Bank PLC. (CAL) topped the volume chart trading 704,578 shares valued at GH¢422,746.80 and representing 83.59% of the total value traded. This was followed by Ecobank Transnational Inc. PLC. (ETI) trading 5,990.10 shares, valued at GH¢3,879.48, representing 1.18% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,809.39	2,785.04
YTD (GSE-CI)	14.95%	13.96%
GSE-FINANCIAL STOCK INDEX	1,694.47	1,694.47
YTD (GSE-FSI)	-17.45%	-17.45%
MARKET CAP. (GH¢ MN)	70,253.57	69,988.84
VOLUME TRADED	762,562	14,439
CHANGE	5181.27%	
VALUE TRADED (GH¢)	505,733.67	30,139.29
CHANGE	1577.99%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	1,848
VALUE TRADED (YTD)	GH¢1,279,511.65

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
CAL	704,578	422,746.80
ETI	39,934	3,879.48
MTNGH	11,939	221.40
BOPP	4,069	14,420.42
GOIL	1,320	804.00



83.59%

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.32	0.02	50.00%

📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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