

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI records 24.35 point gain, to close at 2,809.39 points; returns 14.95% YTD.

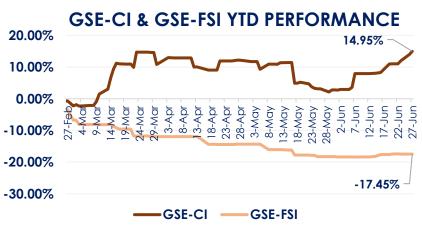
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 24.35 points to close at 2,809.39 points, representing a 14.95% YTD return, while the GSE Financial Stocks Index remained constant to close at 1,694.47 points, representing a YTD return of -17.45%.

Scancom PLC. (MTNGH) gained GH¢0.02 to close at GH¢1.32. However, there were no decliners on this trading day. Market Capitalization closed at GH¢70.25 billion on the dav.

Total volume of shares traded were 762,562 valued at GH¢505,733.67 across fifteen (11) equities. CAL Bank PLC. (CAL) topped the volume chart trading 704,578 shares valued at GH¢422,746.80 and representing 83.59% of the total value traded. This was followed by Ecobank Transnational Inc. PLC. (ETI) trading 5,990.10 shares, valued at GH¢3,879.48, representing 1.18% of the total value traded.

| | MARKET DATA | CURRENT | PREVIOUS |
|----------------------------|--|------------|-----------|
| f the Ghana at 2,809.39 | GSE-COMPOSITE INDEX | 2,809.39 | 2,785.04 |
| | YTD (GSE-CI) | 14.95% | 13.96% |
| | GSE-FINANCIAL STOCK INDEX | 1,694.47 | 1,694.47 |
| | YTD (GSE-FSI) | -17.45% | -17.45% |
| | MARKET CAP. (GH¢ MN) | 70,253.57 | 69,988.84 |
| nile the GSE | VOLUME TRADED | 762,562 | 14,439 |
| to close at | CHANGE | 5181.27% | |
| 45%. | VALUE TRADED (GH¢) | 505,733.67 | 30,139.29 |
| | CHANGE | 1577.99% | |
| to close at | Seureeu Chang Steels Evehange SPI Desearch | | |

Source: Ghana Stock Exchange, SBL Research



VALUE (GH¢)

422,746.80

3,879.48

221.40

14,420.42

804.00

CalBank

83.59%

TOP TRADED EQUITIES

STOCK UNDER REVIEW

| STOCK DATA | TOTAL | TICKER | VOLUME |
|--------------------|-------------------|--------|---------|
| SHARE PRICE | GH¢6.45 | CAL | 704,578 |
| PRICE CHANGE (YTD) | 61.25% | ETI | 39,934 |
| MARKET CAP. (GH¢) | GH¢721.59 Million | MTNGH | 11,939 |
| DIVIDEND YIELD | - | BOPP | 4,069 |
| EARNINGS PER SHARE | GH¢1.4674 | GOIL | 1,320 |
| AVG. DAILY VOLUMES | 1,848 | | 1,020 |
| VALUE TRADED (YTD) | GH¢1,279,511.65 | | |
| | | | |

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

| GAINER | | | | | | |
|---------------|-------------|--------------|---------|--|--|--|
| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) | | | |
| MTNGH | 1.32 | 0.02 | 50.00% | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) | | | |
| | | | | | | |

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27TH JUNE, 2023