



DAILY EQUITY MARKET REPORT

27TH MAY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH further reverses recent gains to pull GSE-CI down 6,215.71 points; YTD return sits at 27.15%.

The GSE Composite Index declined by 128.52 points to close at 6,215.71 points with its Year-To-Date return (YTD) reading 27.15%, while the Financial Stock Index fell 1.22 points to 3,190.92 points with a 34.03% YTD return.

The overall market capitalization fell by GHS1,655.56 million to close at GHS137.49 billion. Market activity was lower today as share volumes traded were down 20.93% to 336,108, culminating in a total trade value of GHS4,629,038.34. BOPP was the day's sole gainer with a closing price of GH¢31.12. MTNGH, CAL and GLD each recorded a second successive decline to close at GH¢0.58, GH¢3.06 and GH¢338.83 respectively.

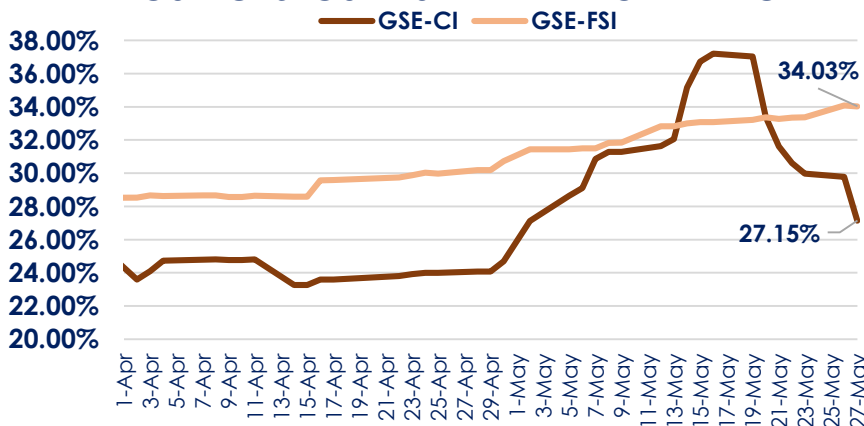
Among the top five traded equities, MTNGH led with 259,077 shares valued at GHS793,200.71. Other stocks in the top 5 trade activity pile were ETI, CAL, GLD and UNIL in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,215.71	6,344.23
YTD (GSE-CI)	27.15%	29.78%
GSE-FINANCIAL STOCK INDEX	3,190.92	3,192.14
YTD (GSE-FSI)	34.03%	34.08%
MARKET CAP. (GH¢ MN)	137,487.78	139,143.35
VOLUME TRADED	336,108	425,087
CHANGE	-20.93%	
VALUE TRADED (GH¢)	4,629,038.34	1,248,795.93
CHANGE	270.68%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
BOPP	31.12	0.12	23.20

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
CAL	0.58	-0.01	65.71
MTNGH	3.06	-0.12	22.40
GLD	338.83	-20.89	-13.23

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	259,077	793,200.71
ETI	39,048	35,143.20
CAL	10,694	6,202.52
GLD	10,327	3,499,116.09
UNIL	7,162	146,821.00



75.59%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPTEMBER, 2025

SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

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