DAILY EQUITY MARKET REPORT

27TH MAY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) sees marginal 0.03-point rise to close at 3,751.10 points, posting 19.83% YTD.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) recorded a climb of 0.03 points to read 3,751.10 points with a YTD return of 19.83%. Similarly, the GSE Financial Stocks Index closed at the previous day's reading of 2,049.94 points, keeping its YTD return at 7.80%.

BOPP closed at GH¢21.56 after gaining a pesewa (GH¢0.01) on the day. As a result, Market capitalization gained GH¢351,691 ending the day at GH¢83.93 billion.

In terms of trade activity, total turnover tumbled to GH¢63,236.10 (down 65.74%) compared to the previous day. Thirteen (13) different equities were traded and total volume traded also fell, with 21,230 shares traded.

There were outstanding offers for FML, SOGEGH, UNIL and GGBL at GH¢3.19, GH¢1.54, GH¢12.00 and GH¢4.44 respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,751.10	3,751.07
YTD (GSE-CI)	19.83%	19.83%
GSE-FINANCIAL STOCK INDEX	2,049.94	2,049.94
YTD (GSE-FSI)	7.80%	7.80%
MARKET CAP. (GH¢ MN)	83,930.92	83,930.57
VOLUME TRADED	21,230	36,928
CHANGE	-69.12%	
VALUE TRADED (GH¢)	63,236.10	1,050,463.51
CHANGE	-65.74%	

20.00% 18.00% 16.00% 14.00% 12.00% 10.00% 8.00% 6.00% 4.00% 2.00%

GSE-CI & GSE-FSI YTD PERFORMANCE

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
BOPP	21.56	0.01	-2.00

™ DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

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TICKER	VOLUME	VALUE	
		(GH¢)	
MTNGH	13,970	25,146.00	(Carren
CAL	2,006	702.10	
BOPP	1,541	33,223.96	52.54%
CLYD	1,359	40.77	
GOIL	1.154	1.731.00	

SUMMARY: APRIL 2024 MARKET ACTIVITIES

The Benchmark index gained 230.89 points in April 2024 (returning 17.79% YTD, compared to 12.18% for the same period last year). The GSE financial stock index also rose by 42.89 points to place its YTD gain at 7.51%. In terms of trade activity, the stock market saw 83.24% and 57.13% falls in volume traded and turnover respectively over the month of March. The top price gainers for the month were GCB (23.03%), MTNGH (10.76%), CMLT (10.00%) ACCESS (7.87%), GLD (5.72%) and SIC (4.17%). CAL was the sole decliner for April losing 9.52% of its market value.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 th June 2024
GOIL	Final Dividend Pmt	GH¢0.056	15 th July 2024
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024

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0.00%