



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI climbs 11.29 points to 6,230.22 points; returns 27.45% YTD. SIC YTD return sits at 81.48%.

The GSE Composite Index closed 11.29 points higher at 6,230.22 points with its Year-To-Date return (YTD) at 27.45%, while the financial Stock Index gained 0.89 points to 3,061.77 points with a 28.60% YTD return.

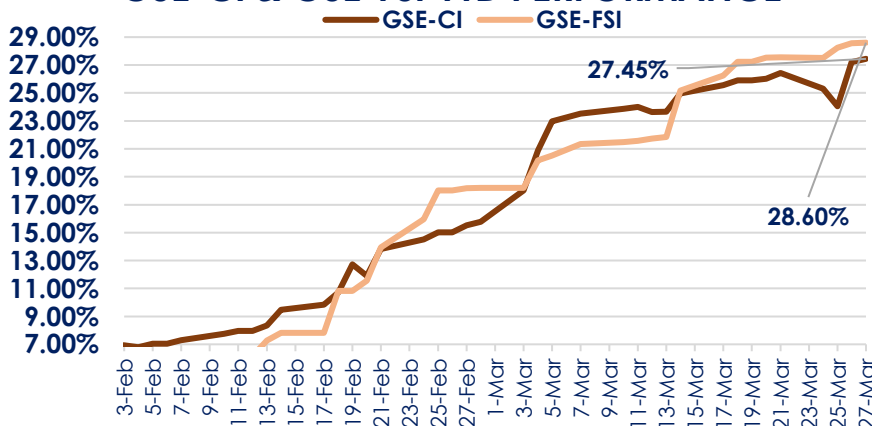
The overall market capitalization was up GHS 149.18 million to sit at GHS 137.14 billion. Market activity dropped as volume of shares traded fell 69.29% to 538,819 culminating in a total trade value of GHS1,532,944.31. MTNGH, SIC and GLD recorded gains today to close at GH¢3.20, GH¢0.49 and GH¢455.00 respectively.

Among the top five traded equities, MTNGH led with 411,832 shares valued at GHS1,317,467.40. Other stocks in the top 5 trade activity pile were CAL, ETI, SIC and

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|--------------|--------------|
| GSE-COMPOSITE INDEX | 6,230.22 | 6,218.93 |
| YTD (GSE-CI) | 27.45% | 27.21% |
| GSE-FINANCIAL STOCK INDEX | 3,061.77 | 3,060.88 |
| YTD (GSE-FSI) | 28.60% | 28.57% |
| MARKET CAP. (GH¢ MN) | 137,142.96 | 136,993.79 |
| VOLUME TRADED | 538,819 | 1,754,626 |
| CHANGE | -69.29% | |
| VALUE TRADED (GH¢) | 1,532,944.31 | 9,009,102.14 |
| CHANGE | -82.98% | |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------------|------------|-------------|--------|
| MTNGH | 3.20 | 0.01 | 28.00 |
| SIC | 0.49 | 0.04 | 81.48 |
| GLD | 455.00 | 3.10 | 16.52 |

DECLINER

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------|------------|-------------|--------|
|--------|------------|-------------|--------|

TOP FIVE TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) |
|--------------|---------|--------------|
| MTNGH | 411,832 | 1,317,467.40 |
| CAL | 74,647 | 58,158.07 |
| ETI | 44,436 | 37,770.60 |
| SIC | 6,215 | 3,045.35 |
| FML | 449 | 1,665.79 |



85.94%

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | PAYMENT DATE |
|--------------|------------------|-------------|------------------------------|
| MTNGH | Final Dividend | GHS0.24 | 16 th April, 2025 |
| AGA | Interim Dividend | US 69 CENTS | 28 th March, 2025 |

SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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