DAILY EQUITY MARKET REPORT

27TH MARCH, 2024

GHANA STOCK EXCHANGE

SGSE

HIGHLIGHTS: The Prime Index (GSE-CI) records second fall of the week to close at 3,456.20 points; posts 10.41% YTD.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) lost 20.25 points to end trading at 3,456.20 points, falling its YTD return to 10.41%. The GSE Financial Stocks Index closed higher at 2,001.47 points, advancing its YTD return at 5.25%.

ACCESS earned GH¢0.40 to close at GH¢4.45 while GLD saw a GH¢15.12 rise to close at GH¢292.62. Conversely, MTNGH and CAL shed-off GH¢0.02 and GH¢0.04 to end the day at GH¢1.58 and GH¢0.42 respectively. Consequently, total market capitalization fell to GH¢77,688.44 billion.

Today's trading session recorded a total turnover of GH¢9,079,469.02 (up 185.33%), from the exchange of ten (10) different counters. Total volume traded was 1,985,860 (up 323.27%).

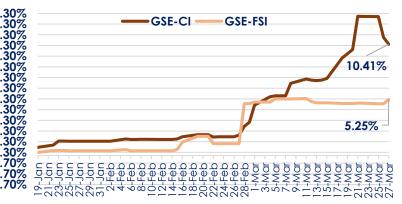
There were outstanding offers for MTNGH, GGBL, CAL and UNIL at GH¢1.58, GH¢4.44, GH¢0.42, and GH¢12.00 respectively.

STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
EARNINGS PER SHARE	GH¢0.1822
AVG. DAILY VOLUMES	7,977
VALUE TRADED (YTD)	1,930,270.39

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,456.20	3,476.45
YTD (GSE-CI)	10.41%	11.06%
GSE-FINANCIAL STOCK INDEX	2,001.47	1,993.74
YTD (GSE-FSI)	5.25%	4.85%
MARKET CAP. (GH¢ MN)	77,688.44	77,864.80
VOLUME TRADED	1,985,860	469,176
CHANGE	323.27%	
VALUE TRADED (GH¢)	9,079,469.02	3,182,070.92
CHANGE	185.33%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

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TICKER	VOLUME	VALUE (GH¢)	
GOIL	776,321	1,164,481.50	
CAL	521,103	218,867.26	
MTNGH	405,362	638,961.12	NewCold
ETI	243,777	36,566.55	76.89%
GLD	23,858	6,981,386.00	

SUMMARY: FEBRUARY 2024 MARKET ACTIVITIES

The Benchmark index gained 55.42 points in February 2024 (returning 3.12%) year-to-date as the GSE financial stock index also rose by 83.76 points to place its YTD gain at 4.86%. However, in terms of trade activity, the stock market saw a 53.53% and 49.74% drop in volume traded and turnover respectively over the month of January. The top price gainers for the month were UNIL (20.90%), EGH (10.00%), SCB (9.81%) ACCESS (9.46%) and CAL (4.17%). Conversely, there were conversely losses for BOPP (-0.05%), and DASPHARMA (-5.00%)

GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
ACCESS	4.45	0.40	30.88
GLD	292.62	15.12	33.92

DECLINERS

DECENTERO			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	1.58	-0.02	12.86
CAL	0.42	-0.04	-12.50

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