



GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI closes higher at 5,647.03 points with a YTD return of 15.52%.**

The GSE Composite Index gained 24.11 points to close at 5,647.03 points with its YTD return (YTD) at 15.52%. The GSE Financial Stock Index also rose by 3.67 points to 2,813.64 points with an 18.18% YTD return.

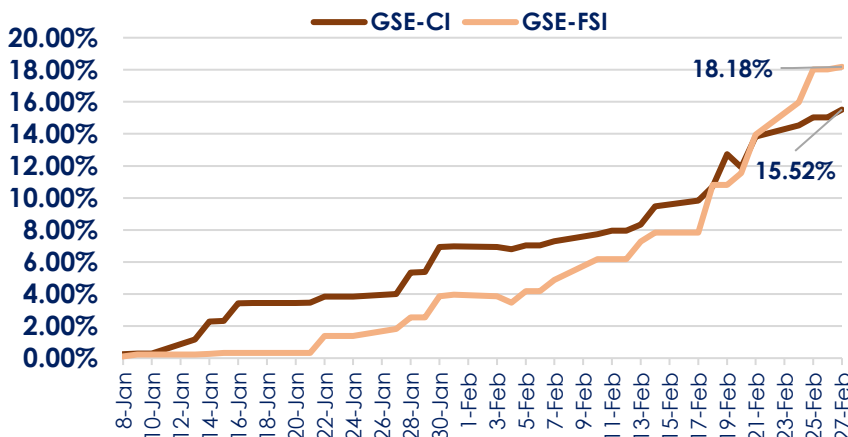
The overall market capitalization climbed GHS269.63 million at GHS 127.67 billion as a result. Taking a look at trade activity, the volume of shares traded was down 89.32% to 1,240,149 culminating in a total trade value of GHS9,564,918.55. BOPP led the gainers, going up GH¢0.06 to close at GH¢26.31 while GLD was down GH¢10.22 to sit at GH¢428.68.

Among the top five traded equities, MTNGH led once again with 846,784 shares valued at GHS2,464,275.11. Other stocks in the top 5 trade activity pile were CAL, ETI, GLD and BOPP in that order.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	5,647.03	5,622.92
<b>YTD (GSE-CI)</b>	15.52%	15.02%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,813.64	2,809.97
<b>YTD (GSE-FSI)</b>	18.18%	18.03%
<b>MARKET CAP. (GH¢ MN)</b>	127,671.21	127,401.58
<b>VOLUME TRADED</b>	1,240,149	11,607,407
<b>CHANGE</b>	-89.32%	
<b>VALUE TRADED (GH¢)</b>	9,564,918.55	33,330,461.25
<b>CHANGE</b>	-71.30%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>BOPP</b>	26.31	0.06	3.92
<b>CAL</b>	0.59	0.03	60.00
<b>MTNGH</b>	2.91	0.02	15.60

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>GLD</b>	428.68	-10.22	12.39

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	846,784	2,464,275.11
<b>CAL</b>	350,974	206,903.39
<b>ETI</b>	22,990	16,552.80
<b>GLD</b>	15,907	6,819,087.90
<b>BOPP</b>	2,000	52,620.00



**99.65%**

**SUMMARY: JANUARY 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover dipped 30.66% for January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
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Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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