DAILY EQUITY MARKET REPORT

27TH JANUARY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI gains 7.29 points to close the day at 5,083.84 points; Returns 4.00% YTD.

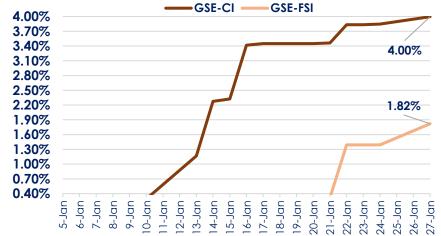
The GSE Composite Index recorded a 7.29-point gain to read 5,083.84 points with its Year-To-Date return(YTD) at 4.00%. The GSE Financial Stock Index also went up, closing 10.24 points higher at 2,424.14 points with a 1.82% YTD return.

The overall market capitalization sits at Gh¢114.53 billion – up Ghg87.64 million from the previous day's level. With regards to trade activity, the volume of shares traded went down -37.20% to 155,568 from the previous 247,703 shares with the day's total value traded (GHS 392,527.67), up 186.33% from GHS137,089.80. ACCESS was up Ghg0.52 to close at Ghg5.72 while GLD was down Ghg0.97 to close at Ghg420.13.

Among the top five traded equities, GOIL led with the highest volume, trading 97,897 shares valued at GH¢155,656.23. Other stocks in the top 5 trade activity pile were MTNGH, CAL, DASPHARMA and ACCESS in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,083.84	5,076.55
YTD (GSE-CI)	4.00%	3.85%
GSE-FINANCIAL STOCK INDEX	2,424.14	2,413.90
YTD (GSE-FSI)	1.82%	1.39%
MARKET CAP. (GH¢ MN)	114,530.89	114,443.25
VOLUME TRADED	155,568	247,703
CHANGE	-37.20%	
VALUE TRADED (GH¢)	392,527.67	137,089.80
CHANGE	186.33%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	5.72	0.52	10.00

™ DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	420.60	-0.97	7.59

TOP	FIV/	F TP/	ADED	FOL	IITIFS
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TICKER	VOLUME	VALUE(GH¢)	
GOIL	97,897	155,656.23	
MTNGH	53,336	141,340.40	
CAL	1,430	543.40	GOI Good ener
DASPHARMA	1,217	462.46	39.6
ACCESS	1,000	5,720.00	

SUMMARY: DECEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 194.15 points m/m in Dcember 2024 (returning 56.17% YTD, compared to 28.08% for the same period last year). The GSE financial stock index surged 479.22 points to place its YTD gain at 25.20%. Volumes traded spiked m/m while total turnover also jumped 462.54% for the month of November. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

UPCOMING I	DIVIDENDS	
DIVIDEND	ANACHINE	BAT

COMPANY

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