

**EQUITY MARKET HIGHLIGHTS: GSE-CI drops 0.38 points to close at 2,460.68; returns -11.78% YTD.**

On the third day of trading, the Accra Bourse dropped 0.38 points to close trading at 2,460.68 points representing a YTD return of -11.78%. The GSE-FSI on the other hand did not record any change as it maintained its level to close at 2,069.89 points, representing a YTD return of -3.81%.

A total of 66,203 shares were traded among seventeen (17) equities. GOIL Company Limited (GOIL) was the only decliner as its price fell by GH¢0.01 to close at GH¢1.75 whilst New Gold (GLD) was the only gainer on the market as its price advanced by GH¢3.38 to close at GH¢257.88. Market Capitalization increased by GH¢130.06 million to close trading at GH¢64.80 billion.

Today's trading session resulted in a turnover of GH¢4,294,380.92 with Scancom PLC. (MTNGH) recording the most trades whilst NewGold (GLD) accounted for 98.04% of the total value traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢257.88
Price Change (YtD)	137.46%
Market Capitalization	GH¢747.85 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,231
Value Traded (YtD)	GH¢167,840,909

SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.68	2,461.06	-0.38pts
YTD (GSE-CI)	-11.78%	-11.77%	0.08%
GSE-Financial Stock Index	2,069.89	2,069.89	0.00pts
YTD (GSE-FSI)	-3.81%	-3.81%	0.00%
Market Cap. (GH¢ MN)	64,797.16	64,667.10	130.06
Volume Traded	66,203	11,015,428	-99.40%
Value Traded (GH¢)	4,294,380.92	18,138,272.14	-76.32%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	25,705	22,620.40
GLD	16,326	4,210,221.20
CMLT	9,286	928.60
BOPP	6,294	43,491.54
RBGH	2,927	1,756.20

**98.04%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

GAINER AND DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	257.88	254.50	3.38	137.46%
GOIL	1.75	1.76	-0.01	-3.85%

GSE-CI & GSE-FSI YTD PERFORMANCE