



**DAILY EQUITY MARKET REPORT** 26<sup>TH</sup> SEPTEMBER, 2024

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: MTNGH dip drags market down 0.66 points to 4,395.90 points; YTD return falls to 40.43%.**

The GSE Composite Index closed 0.66 points lower at 4,406.56 points, reflecting a year-to-date (YTD) gain of 40.43%. The GSE Financial Stock Index maintained the week's stay at 2,200.01, returning 15.69% year-to-date.

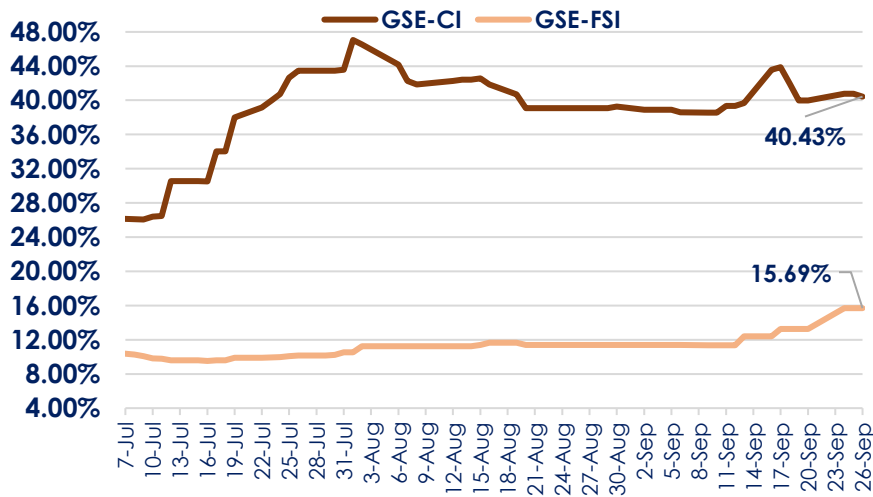
The overall market capitalization fell GH¢132.36 million to sit at GH¢99.42 billion. There was a drop in trading activity, with the volume of shares traded, decreasing 99.49% to 1,340,120 from the previous 265,103,532 shares. The value of shares traded similarly fell to GH¢2,940,222.12 down from GH¢521,855,460.91. MTNGH dipped to its September open price of GH¢2.19, being the sole price mover on the day.

Among the top five traded equities, MTNGH led with the highest volume, trading 1,313,125 shares valued at GH¢2,875,919.18. Other top-traded equities included CAL, FML, ALLGH, and EGL, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	4,395.90	4,406.56
<b>YTD (GSE-CI)</b>	40.73%	40.77%
<b>GSE-FINANCIAL STOCKINDEX</b>	2,200.01	2,200.01
<b>YTD (GSE-FSI)</b>	15.69%	15.69%
<b>MARKET CAP. (GH¢ MN)</b>	99,423.82	92,932.54
<b>VOLUME TRADED</b>	1,340,120	265,103,532
<b>CHANGE</b>	-99.49%	
<b>VALUE TRADED (GH¢)</b>	2,940,222.12	521,855,460.91
<b>CHANGE</b>	-99.44%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**GAINER**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	2.19	-0.01	56.43

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.19	-0.01	56.43

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
MTNGH	1,313,125	2,875,919.18
CAL	10,067	3,120.77
FML	8,564	29,974.00
ALLGH	4,198	25,817.70
EGL	1,860	3,366.60



**97.81%**

**SUMMARY: AUGUST 2024 MARKET ACTIVITIES**

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
SCB	Final Dividend Pmt	GH¢2.9454	30 <sup>th</sup> Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 <sup>th</sup> Sep 2024