DAILY EQUITY MARKET REPORT

26[™] SEPTEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH dip drags market down 0.66 points to 4,395.90 points; YTD return falls to 40.43%.

The GSE Composite Index closed 0.66 points lower at 4,406.56 points, reflecting a year-to-date (YTD) gain of 40.43%. The GSE Financial Stock Index maintained the week's stay at 2,200.01, returning 15.69% year-to-date.

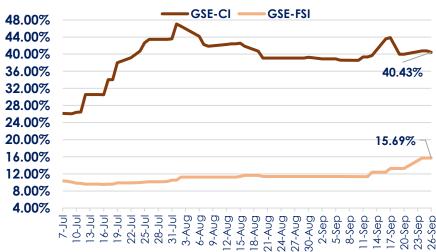
The overall market capitalization fell GH¢132.36 million to sit at GH¢99.42 billion. There was a drop in trading activity, with the volume of shares traded, decreasing 99.49% to 1,340,120 from the previous 265,103,532 shares. The value of shares traded similarly fell to GH¢2,940,222.12 down from GHg521,855,460.91. MTNGH dipped to it's September open price of GH¢2.19, being the sole price mover on the day.

Among the top five traded equities, MTNGH led with the highest volume, trading 1,313,125 shares valued at GH¢2,875,919.18. Other top-traded equities included CAL, FML, ALLGH, and EGL, though their trading volumes were significantly lower in comparison.

| MARKET DATA | CURRENT | PREVIOUS |
|---------------------------------|--------------|----------------|
| GSE-COMPOSITE INDEX | 4,395.90 | 4,406.56 |
| YTD (GSE-CI) | 40.73% | 40.77% |
| GSE-FINANCIAL STOCKINDEX | 2,200.01 | 2,200.01 |
| YTD (GSE-FSI) | 15.69% | 15.69% |
| MARKET CAP. (GH¢ MN) | 99,423.82 | 92,932.54 |
| VOLUME TRADED | 1,340,120 | 265,103,532 |
| CHANGE | -99.49% | |
| VALUE TRADED (GH¢) | 2,940,222.12 | 521,855,460.91 |
| CHANGE | -99.44% | |
| | - | |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER PRICE(GH¢) CHANGE (GH¢)

DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

MTNGH 2.19 -0.0156.43

TOP FIVE TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) | | |
|--------|-----------|--------------|--|--|
| MTNGH | 1,313,125 | 2,875,919.18 | | |
| CAL | 10,067 | 3,120.77 | | |
| FML | 8,564 | 29,974.00 | | |
| ALLGH | 4,198 | 25,817.70 | | |
| EGL | 1,860 | 3,366.60 | | |



SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40,40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | DATE |
|---------|--------------------|-----------|---------------------------|
| SCB | Final Dividend Pmt | GH¢2.9454 | 30 th Sep 2024 |
| SCBPREF | Interim Dividend | GH¢0.0810 | 30 th Sep 2024 |

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.