

**EQUITY MARKET HIGHLIGHTS: GSE-CI gains 9.94 points to close at 2,498.15; returns -10.44% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) opened the trading week in the green as it gained 9.94 points to close trading at 2,498.15 points translating into a YTD return of -10.44%. The GSE Financial Stock Index (GSE-FSI) also gained 18.01 points to close trading at 2,073.65 points, also translating into a YTD return of -3.63%.

Twelve (12) equities traded, ending with three (3) gainers. Access Bank Ghana PLC. (ACCESS) gained GH¢0.01 to close at GH¢4.01, Ecobank Ghana PLC. (EGH) gained GH¢0.07 to close at GH¢6.67 whilst GCB Bank PLC. (GCB) gained GH¢0.30 to close at GH¢4.00. There were no decliners recorded on the day as Market Capitalization for the day settled at GH¢64.38 billion.

A total of 59,391 shares valued at GH¢94,163.65 was traded on the day. Compared with the previous GSE trading day (September 23), today's data shows a 92.15% decrease in volume traded and a 91.85% decrease in trade turnover. Ecobank Ghana PLC. (EGH) accounted for 40.54% of the total value traded whilst Scancom PLC. (MTNGH) recorded the most volumes traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢166.50
Price Change (Ytd)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (Ytd)	GH¢66,109,871

SUMMARY OF AUGUST 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,498.15	2,488.21	9.94pts
YTD (GSE-CI)	-10.44%	-10.80%	-3.33%
GSE-Financial Stock Index	2,073.65	2,055.64	18.01pts
YTD (GSE-FSI)	-3.63%	-4.47%	-18.79%
Market Cap. (GH¢ MN)	64,382.82	64,279.00	103.82
Volume Traded	59,391	756,319	-92.15%
Value Traded (GH¢)	94,163.65	1,154,916.13	-91.85%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	24,242	22,060.22
SIC	17,846	5,889.18
EGH	5,723	38,174.55
ACCESS	4,500	18,045.00
CAL	4,254	3,397.20

**40.54%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	August 2022	33.9%	31.7%
Reference rate	September 2022	26.50%	24.23%

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
ACCESS	4.01	4.00	0.01	27.30%
EGH	6.67	6.60	0.07	-12.24%
GCB	4.00	3.70	0.30	-23.66%

GSE-CI & GSE-FSI YTD PERFORMANCE