



DAILY EQUITY MARKET REPORT

26TH AUGUST 2025

GHANA STOCK EXCHANGE



Financial stocks lead gainers as Prime Index drops 12.89 points to 7,335.76 points.

On August 26, 2025, the Ghana Stock Exchange declined by 12.89 points to place the GSE Composite Index at 7,335.76 points. This fell its year-to-date return to 50.06%. The GSE Financial Stock Index also decreased to 3,405.89 points with a 43.06% YTD return.

Market capitalization dipped marginally to GH¢1.49 billion. Trading activity was on the rise as 699,169 shares traded representing a 192.48% day-on-day jump. These trades were valued at GH¢1,816,802.87.

EGH recorded the highest gain of GH¢0.11 to close at GH¢9.02 while GLD dropped to GH¢378.53.

Scancom PLC. (MTNGH) led trade activity today with 244,643 shares trading valued at GH¢949,023.37, followed by IIL, CAL, SIC, and RBGH.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
EGH	9.02	0.11	38.77
GOIL	2.28	0.01	50.00
RBGH	1.10	0.01	66.67
SCB	28.01	0.01	21.78
IIL	0.05	0.01	0.00

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ACCESS	16.36	-0.01	214.62
ETI	0.77	-0.01	148.39
MTNGH	3.88	-0.01	55.20
GLD	378.53	-0.47	-3.07

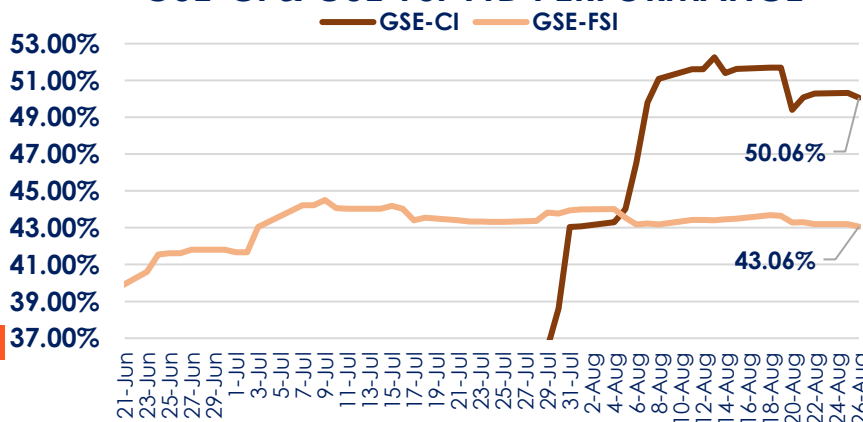
SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,335.76	7,348.65
YTD (GSE-CI)	50.06%	50.32%
GSE-FINANCIAL STOCK INDEX	3,405.89	3,409.46
YTD (GSE-FSI)	43.06%	43.21%
MARKET CAP. (GH¢ MN)	149,603.31	149,927.67
VOLUME TRADED	699,169	239,052
CHANGE		192.48%
VALUE TRADED (GH¢)	1,816,802.87	706,541.34
CHANGE		157.14%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	244,643	949,023.37
IIL	126,311	6,315.55
CAL	120,311	60,155.50
SIC	69,947	73,444.35
RBGH	50,000	55,000.00



52.24%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
CMLT	Final	GHS0.0676	27 TH AUG, 2025
MTNGH	Interim	GHS0.08	11 TH SEPT., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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