

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,728.10	2,739.53	-11.43 pts
YTD (GSE-CI)	40.51%	41.10%	-1.44%
GSE-Finance Stock Index	1,914.10	1,913.54	0.56 pts
YTD (GSE-FSI)	7.37%	7.34%	0.41%
Market Cap. (GH¢ MN)	62,506.37	62,626.04	-119.67
Volume Traded	387,783	2,094,668	-81.49%
Value Traded (GH¢)	1,187,168.53	2,778,503.04	-57.27%

EQUITY MARKET HIGHLIGHTS: GSE-CI closes in the red whereas the GSE-FSI closes in the green again.

For a second day straight, the GSE Composite Index (GSE-CI) has slipped whereas the GSE Financial Stock Index (GSE-FSI) has gained. Scancom PLC. (MTNGH) lost a pesewa to close at GH¢1.23 while Ecobank Ghana PLC. (EGH) gained a pesewa to close at GH¢7.33

As a result, the benchmark GSE-CI lost 11.43 points to close at 2,728.10 whilst the GSE-FSI gained 0.56 points to close at 1,914.10 translating into a YTD return of 40.51% and 7.37% respectively. Market Capitalization also dropped to GH¢62.5 billion.

Trade turnover was 387,783 shares valued at GH¢1,187,168.53 as thirteen (13) equities traded, a decline compared to the previous trading session.

Ecobank Ghana PLC. (EGH) overtook Scancom PLC. (MTNGH) as the most traded per value as it accounted for 75.94% of the total value traded.

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
CAL	178,544	128,551.68
EGH	122,999	901,582.67
MTNGH	37,552	46,206.40
EGL	22,484	44,743.16
GOIL	9,104	14,111.20

**75.9%** of value traded**GAINER & DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Y-t-D Change
EGH	7.33	7.32	0.14%	1.81%
MTNGH	1.23	1.24	-0.81%	92.19%

EQUITY UNDER REVIEW: SCANCOM PLC (MTNGH)

Share Price	GH¢1.23
Price Change (YtD)	92.19%
Market Cap. (GH¢)	15,117.28
Dividend Yield	2.439%
Earnings Per Share	GH¢0.1413
Avg. Daily Trade Volumes	1,849,881
Value Traded (YtD)	GH¢263,021,019.00

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q1 2021	3.10%	3.30%
Inflation	July 2021	9.00%	7.80%
Reference rate	August 2021	13.51%	13.55%

Source: GSS, BOG, GBA

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