



## DAILY EQUITY MARKET REPORT

26<sup>TH</sup> JULY, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI closes 10.63 points higher to close at 2,932.35 points; returns 19.99% YTD.**

The GSE-Composite Index of the Ghana Stock Exchange increased by 10.63 points to close at 2,932.35 points representing a 19.99% YTD return, while the Financial Stocks Index also grew by 7.39 points to close at 1,715.17 points, returning -16.44% YTD.

Guinness Ghana Breweries PLC. (GGBL) gained GH¢0.23, Societe Generale Ghana PLC. (SOGEGH) rose by GH¢0.06 and TotalEnergies Marketing Ghana Plc. (TOTAL) earned GH¢0.02 to close at GH¢2.55, GH¢0.73 and GH¢6.72 respectively. There were no decliners on this trading day. Total market capitalization moved up to GH¢71.60 billion, a GH¢115.53 million increase from the previous day.

The total volume of shares traded was 1,575,392, valued at GH¢4,030,201.38 across thirteen (13) equities. Guinness Ghana Breweries PLC. (GGBL) saw the most activity, topping the volume and value charts representing 97.18% of the value traded for the day. TotalEnergies Marketing Ghana Plc. (TOTAL) traded 12,384 shares valued at GH¢83,220.48. MTNGH, ETI and SOGEGH traded a combined 23,809 shares worth GH¢20,173.11 completing the top 5 traded equities for the day.

#### STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.55
PRICE CHANGE (YTD)	24.39%
MARKET CAP. (GH¢)	GH¢784.37 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	108,993
VALUE TRADED (YTD)	GH¢26,184,985.89

#### SUMMARY: JUNE 2023 MARKET ACTIVITIES

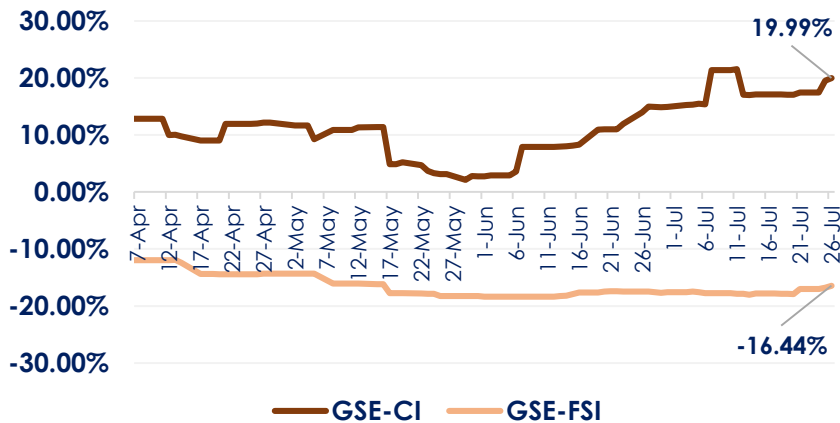
Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

#### MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,932.35	2,921.72
YTD (GSE-CI)	19.99%	19.55%
GSE-FINANCIAL STOCK INDEX	1,715.17	1,707.78
YTD (GSE-FSI)	-16.44%	-16.80%
MARKET CAP. (GH¢ MN)	71,599.45	71,483.92
VOLUME TRADED	1,575,392	143,913
CHANGE	994.68%	
VALUE TRADED (GH¢)	4,030,201.38	34,474.39
CHANGE	11590.42%	

Source: Ghana Stock Exchange, SBL Research

#### GSE-CI & GSE-FSI YTD PERFORMANCE



#### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
GGBL	1,537,178	3,916,642.09
TOTAL	12,384	83,220.48
MTNGH	11,392	15,948.80
ETI	8,345	6,193.60
SOGEGH	4,072	2,972.56



97.18%

#### GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GGBL	2.55	0.23	24.39%
SOGEGH	0.73	0.06	-27.00%
TOTAL	6.72	0.02	68.00%

#### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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