



DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

26TH JUNE 2025



HIGHLIGHTS: GSE-CI records no change to close at 6,245.66 points; YTD return at 27.76%.

The GSE Composite Index closed unchanged at 6,245.66 points with its Year-To-Date return (YTD) reading 27.76%, while the Financial Stock Index also closed unchanged at 3,371.40 points with a 41.61% YTD return.

The overall market capitalization was up by GHS0.31 million to close at GHS137.27 billion. Trading activity dropped today, as a total of 225,170 shares were traded, representing a 67.13% fall compared to the previous day. This culminated in a total trade value of GHS685,078. GLD was up GHS0.09 to close at GHS353.88.

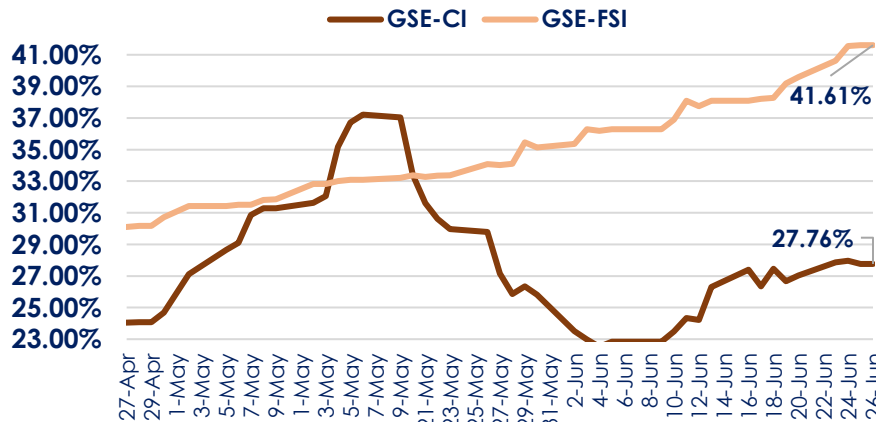
MTNGH topped the day's trade activity chart, exchanging 136,810 shares, valued at GH¢400,853.30. ETI, CAL, UNIL and ALLGH completed the top 5 traded stocks pile in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,245.66	6,245.66
YTD (GSE-CI)	27.76%	27.76%
GSE-FINANCIAL STOCK INDEX	3,371.40	3,371.40
YTD (GSE-FSI)	41.61%	41.61%
MARKET CAP. (GH¢ MN)	137,267.01	137,266.71
VOLUME TRADED	225,170	685,078
CHANGE	-67.13%	
VALUE TRADED (GH¢)	646,933.07	4,307,109.32
CHANGE	-84.98%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



📈 GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GLD	353.88	0.09	-9.38

📉 DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
--------	------------	-------------	---------

TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	136,810	400,853.30
ETI	47,354	40,218.19
CAL	31,023	17,062.65
UNIL	3,973	81,446.50
ALLGH	2,981	18,243.72



61.98%

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
SCB	Final	GH1.6704	31 ST JULY, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.